

McLean County Museum of History

**Adlai E. Stevenson II—Boyhood Home Collection**

Processed by  
John P. Elterich  
Summer 2015

**Collection Information**

VOLUME OF COLLECTION:	1 box
COLLECTION DATES:	1939-2011; mostly 1995-2011.
RESTRICTIONS:	None
REPRODUCTION RIGHTS:	Permission to reproduce or publish material in this collection must be obtained in writing from the McLean County Museum of History
ALTERNATIVE FORMATS:	None
OTHER FINDING AIDS:	None
LOCATION:	Archives
NOTES:	See also Photos – People – Stevenson; Arthur L. Pillsbury Collection

## **Brief History**

Adlai E. Stevenson II (1900-1965) was Governor of Illinois 1949-1953, and the Democratic Party Nominee for U. S. President in 1952 and 1956. He also served as U.S. Ambassador to the United Nations from 1961-1965.

His boyhood home, located at 1316 E. Washington Street, Bloomington, Illinois (where he lived from 1906 through the mid-1920s), was designed by Architect Arthur Low Pillsbury. The house was built in 1900 for Dora and Lyman Graham, and was occupied by Lyle Funk. The house was purchased by Helen Davis Stevenson, Adlai's mother, in October 1906, and thereafter the exterior was modified giving it the appearance of an English Arts & Crafts style. The visual integrity of the front and sides of the house (as modified after 1906) is protected by a "preservation easement" to Landmarks Illinois. Elizabeth Ives, Adlai's sister, gave the house to the McLean County Historical Society (now McLean County Museum of History) in 1977 subject to her life estate. She died in 1994. Ultimately, the house was sold to Jeff and Tara Henry in 2011.

## **Scope**

The collection includes reminiscences from family members; restoration studies, including paint color analysis; rehabilitation expense documentation; several valuation appraisals; McLean County Museum of History Internal Documents dealing with house related issues such as transfer issues, uses of house, and fundraising; and sales documentation including realtor brochures, title abstract and transfer deed.

The collection is organized in 5 main categories: Overview; Rehabilitation Studies and Expenses; McLean County Museum of History/McLean County Historical Society Internal Documents; General Information; and Sales Documents.

## **Box and Folder Inventory**

### **Overview**

#### **Folder 1: Occupants**

- 1.1 City Directory listings for 1316 E. Washington St., 1902-1999, compiled by Museum Library volunteer Milan Jackson, September 2014, 1 pg.

#### **Folder 2: Nancy Hill Overview, May 1998**

- 2.1 Paper, "The Adlai E. Stevenson Boyhood, Home", Nancy Hill, May 1998, prepared in connection with internship at McLean County Historical Society. (2 copies), 47 pages.

- 2.2 Paper, "Historic Preservation Internship", Nancy Hill, October 1997, submitted in fulfillment of requirements for Illinois State University Course entitled, "History 498", 9 pages.
- 2.3 Email exchange, between Nancy Hill and Greg Koos, re: D.R. fixture description, 10 June 1997, with a photocopy of three pages from an undated Sears, Roebuck and Co., Chicago, Illinois catalogue showing "The Newest Ideas in Chandeliers", 4 pages.

**Folder 3: McLean County Historical Society Report and Proposal 1998 and 2000**

- 3.1 Paper, "A Report on the Preservation of the Adlai Stevenson II Boyhood Home and a Proposal for Support", 15 June 1998, 4 pages.
- 3.2 Paper, "Stevenson House Project Report", 5 October 2000. (2 copies: one bound, one loose), 56 pages.

**Folder 4: Elizabeth Ives Reminiscence 1939**

- 4.1 Ives, Elizabeth Stevenson, "Childhood Home December 39", photocopy of pages 49-55 from "Home Town in the Corn Belt, A Source History of Bloomington, Illinois 1900-1950", compiled by Clara Louise Kessler, Volume I, Bloomington Illinois, 1950, 8 pages.

**Folder 5: Elizabeth Ives Recollection 1966**

- 5.1 Ives, Elizabeth S., "Recollection of Childhood Home", typewritten transcript of 3 tapes, with handwritten corrections, October 1966, 31 pages

**Folder 6: Elizabeth Ives Interview 1987**

- 6.1 Ives, Elizabeth Stevenson, "Taped Interview with Elizabeth Stevenson Ives by Greg Koos", typewritten transcript, 10 October 1987, 30 pages.
- 6.2 Handwritten Notes, "1987 - Mrs. Ives Rem[em]bers?", presumably from interview by Greg Koos, 7 pages.

**Folder 7: Tim & Adrienne Ives Interview Notes**

- 7.1 Handwritten Notes, "Adrienne/Tim Ives 12/31/98", presumably by Greg Koos, 3 pages.

**Folder 8: Stevenson House Guest Book**

- 8.1 Guest Book from House, with handwritten note "Began 1915" with final entry 24 January 2009, Hardbound.

**Folder 9: Residence Condition Assessments: Gary Cole 1995; Rebecca Landau 1996**

- 9.1 Cole, Gary L., "Ives Residence Condition Assessment", wire-bound, prepared for The McLean County Historical Society, Fall 1995, (includes copy of the original construction drawings prepared by architect A. L. Pillsbury, and dated July 1900), 37 pages.
- 9.2 Curriculum Vitae, Gary Cole, A.I.A., Chicago, Illinois, 2 pages.
- 9.3 Landau, Rebecca, "Historical Analysis", 1996, 4 pages.
- 9.4 Landau, Rebecca, "Interior Analysis", 1996, 4 pages.
- 9.5 Landau, Rebecca, "Stevenson House Collection", 1996, 5 pages.
- 9.6 Koos, Greg, "Summary of Condition Reports", 1 June 1996, 2 pages.
- 9.7 Document, "Stevenson-Ives House", undated, re: basic facts about house, 1 page.
- 9.8 Resume, Rebecca Pipe Landau, undated, 3 pages.

**Folder 10: Middleton Reports**

- 10.1 Project Manual, Middleton Associated Incorporated, "Rehabilitate Exterior, Interior & Site Improvements, Adlai Stevenson Historic Site, 1316 East Washington Street, Bloomington, IL 61761", plastic-bound, A/E Project Number 13402402, 22 December 2003, 84 pages.
- 10.2 Cost Estimate, Middleton Associated Incorporated, "Rehabilitate Exterior, Interior & Site Improvements, Adlai Stevenson Historic Site, 1316 East Washington Street, Bloomington, IL 61761", plastic-bound, A/E Project Number 13402402, 22 December 2003, 7 pages.
- 10.3 Cost Estimate, Middleton Associated Incorporated, "Rehabilitate Exterior, Interior & Site Improvements, Adlai Stevenson Historic Site, 1316 East Washington Street, Bloomington, IL 61761", plastic-bound, A/E Project Number 13402402, 23 January 2004 Revised, 7 pages.
- 10.4 Statement of Interest, Middleton Associates (undated), 38 pages.

**Folder 11: Landscape Plan**

- 11.1 Landscape Plan, "Trees and Landscape Plants of the Ives House", Rob Frothingham, Certified Arborist/Landscape Architect, undated except for notation that "The identification and evaluation of perennials and grounding will be done during the 1997 Growing Season", 1 oversize page.
- 11.2 Handwritten note, from Greg [Koos] to Darryl [Watson], 18 April 1998, 1 page.
- 11.3 Letter, from Daryl Watson to Greg Koos, Director, McLean County Museum of History, re: Stevenson House Landscape Renovation Plan, 18 January 2004, 10 pages.
- 11.4 Letter, from Daryl Watson to Greg Koos, Director, McLean County Museum of History, re: Fee for Stevenson House Landscape Plan Review, 23 January 2004 1 page.
- 11.5 Handwritten Notes, "By Bed Clockwise from NSW Corner", undated, 4 pages.
- 11.6 Publication, "The WeedPatch Gazette", Volume V, No. 1, Fall, 1996, includes an article by Daryl Watson entitled, "Dooryard Gardens in Early Illinois", 20 pages.
- 11.7 Highland Park Multiple Resource Inventory Sheet, for A.G. Becker Property, 405 Sheridan Road, Highland Park, Illinois, National Register of Historic Places - Nomination Form, undated, 7 pages.
- 11.8 Document, "A Wild Flower and Bird Sanctuary in Mahoney Park", Kenilworth, Illinois, National Register of Historic Places – Nomination Form, undated, 10 pages.
- 11.9 Photos (photocopy) of Houses, identified as "View to N.W., 1316 E. Washington in 1906/1907" and "View to Northwest, 1314 E. Washington in 1906/1907", undated, 2 pages.

**Folder 12: Newspaper Clippings/Articles**

- 12.1 Keeran, James, "Adlai's childhood home donated to county society", The Pantagraph, 23 November 1977, page A-3.
- 12.2 Stahly, Jr., Jim, "Stevenson house fix-up under way", The Pantagraph, 25 October 1996, photocopy, no page number (photocopy).
- 12.3 Erickson, Kurt, "Historical society gets \$570,000 budget surprise", The Pantagraph, 18 April 2000, page A-3 (photocopy).

- 12.4 Erickson, Kurt, "The right home for money?", The Pantagraph, 19 April 2000, page A-1 (photocopy).
- 12.5 Miller, Roger, "Society, legislators to meet", The Pantagraph, 20 April 2000, page A-2.
- 12.6 Editorial, "Stevenson project shows flaws in budget process", The Pantagraph, 21 April 2000, page A-18.
- 12.7 Erickson, Kurt, "Ghost of Adlai II at work?", The Pantagraph, 23 April 2000, page A-2.
- 12.8 Editorial, "Public needs, priorities should rule state's budget", 30 April 2000, page A-14.
- 12.9 Ford, Mary Ann, "Stevenson home could become historic site", The Pantagraph, 3 May 2006, page A-3 ("downloaded" from [www.pantagraph.com](http://www.pantagraph.com)).
- 12.10 Ford, Mary Ann, "Stevenson House to be Sold", The Pantagraph, 27 June 2009, page A-3 (photocopy).
- 12.11 DiSilvestro, Amanda, "Historic Stevenson home for sale", Daily Vidette, 15 September 2009, 2 pages ("downloaded" from [www.videtteonline.com](http://www.videtteonline.com)).
- 12.12 Ford, Mary Ann, "Adlai Stevenson II's boyhood home sold", 1 December 2011, The Pantagraph, 2 pages ("downloaded" by Greg Koos and included in his email to various recipients).

## **Rehabilitation Studies & Expenses**

### **Folder 13 National Trust for Historic Preservation Grant 1995-1996**

- 13.1 Letter, from William A. McMillan, Champaign, Illinois to Greg Koos, McLean County Historical Society, Bloomington, Illinois, re: resume package (with curriculum vitae, letters of recommendation, and representative drawing), 28 July 1995, 5 pages.
- 13.2 Memo from Gary Cole, AIA, sent via facsimile, re: proposal and current resume, 1 August 1995, 5 pages.
- 13.3 Grant Application to National Trust for Historic Preservation, for Preservation Services Fund, sent via facsimile to Ewan Lafer, from Greg Koos, McLean County Historical Society, 4 August 1995, 6 pages, plus facsimile cover sheet and copy of blank application.
- 13.4 Letter (sent via Facsimile), from Evan L. Lafer, Field Representative, National Trust for Historic Preservation, to Mr. Greg Koos, Executive Director, re: grant application, 7 August 1995, 1 page.
- 13.5 Letter, from Greg Koos, Executive Director, to Evan Lafer, National Trust for Historic Preservation, re: faxed query letter, 8 August 1995, photocopy, 2 pages.
- 13.6 Letter, from Gary Cole, AIA, to Greg Koo, McLean County Historical Society, re: hard copy of resume, 8 August 1995, 1 page.
- 13.7 Professional Services Agreement, between Greg Koos, McLean County Historical Society, and Gary Cole, AIA, 23 August 1995, 3 pages.
- 13.8 Letter, from Tim Turner, Regional Director, National Trust for Historic Preservation, to Mr. Greg Koos, Executive Director, McLean County Historical Society, re: grant approval, 1 September 1995, 3 pages.
- 13.8 Letter (unsigned copy), from Greg Koos, Executive Director, McLean County Historical Society, to Tim Turner, Regional Director, National Trust for Historic Preservation, re: grant approval agreement, 6 September 1995.

- 13.8 Letter, from Katherine Adams, Director, Preservation Services, National Trust for Historic Preservation, to Mr. Greg Koos, Executive Director, McLean County Historical Society, re: \$1000 check, 1 page plus photocopy of check, 3 October 1995.
- 13.9 Service Order/ Invoice, from C & E Heating, billed to Tim Ives, Bloomington, Illinois, re: furnace at Stevenson House, 19 October, 1995, 1 page.
- 13.10 Memo from Gary L. Cole, AIA, to McLean County Historical Society, Greg Koos, Director, re: additional assessment for printing, 2 pages, plus copy of check to Gary L. Cole, 31 January 1996.
- 13.11 Letter, from Terry Martin, PE, Shive-Hattery, Inc., to McLean County Historical Society, re: Stevenson House, 30 April 1996, 2 pages.
- 13.12 Letter, from Evan Lafer, Program Associate, National Trust for Historic Preservation, to Mr. Greg Koos, Executive Director, McLean County Historical Society, re: Final Report reminder, 7 October 1996, 4 pages, plus copy of partially completed report.
- 13.13 Letter, from Greg Koos, Executive Director, to Evan Lafer, National Trust for Historic Preservation, re: final report, 22 October 1996, 2 pages (with report on front and back of page 2),.
- 13.14 Letter, from Evan Lafer, Program Associate, National Trust for Historic Preservation, to Mr. Greg Koos, Executive Director, McLean County Historical Society, re: Final Report, 25 October 1996, 1 page.
- 13.15 Press Release, from Greg Koos, re: \$1000 grant, undated, 1 page.
- 13.16 Brochure, "The Secretary of the Interior's Standards for Rehabilitation", Revised 1990, bi-fold page.
- 13.17 Handwritten Note, "before Sept 31 Receive Apps", undated, 1 page on green note paper.
- 13.18 Document, Competitive Bid Report Form, National Trust for Historic Preservation, Blank, undated, 1 page.
- 13.19 Document, Stevenson-Ives Residence Project (source of estimate), photocopy, 1 page, undated, 1 page.
- 13.20 Document, Ives Resident Condition Assessment, Exterior Rehabilitation Probable Cost Estimate, copy of facsimile, with handwritten notations, undated (facsimile received 4 January 1996), 1 page.

**Folder 14 Operations Budget 1996 & 2000**

- 14.1 Document, "Estimated Annual Operating Costs", GJK, 1 June 1996, 1 page.
- 14.2 Document, "Stevenson House Project Budget 6/30/97", plus handwritten page of notes, Transaction Report for period 1 April 1996 – 30 September 1997, and journal entries), 13 pages,
- 14.3 Document, "Stevenson House Project Budget 6/30/97", 2 different documents, 2 pages.
- 14.4 Document, "Stevenson House Project Cash Statement Available Funds 12/31/97", 1 page.
- 14.5 Document, "Stevenson House Project Cash Statement 12/197", undated, 3 pages each showing different amounts for "Project Reserve", along with one page of handwritten notes, and two small handwritten notes,.
- 14.6 Document, "Stevenson House operating worksheet 2/25/98", 1 page.
- 14.7 Document, "Stevenson House Budget FY 1998-99", 25 February 1998, 1 page.
- 14.8 Handwritten notes, (presumably by Greg Koos), 3 March 1998, 1 page.
- 14.9 Handwritten notes, (presumably by Greg Koos), 6 May 1998, 1 page.

14.10 Document, "Stevenson House Budget April 1, 1999-March 31, 2000", 1 page.

**Folder 15 Color Studies 1997 & 2003**

- 15.1 Letter, from Greg Koos, Executive Director, McLean County Historical Society, to Bob Furhoff, Chicago, Illinois, re: sample of painted wall cloth, 18 February 1997, 1 page.
- 15.2 Letter, from Robert Furhoff, Chicago, Illinois, to McLean County Historical Society, Mr. Greg Koos, Executive Director, re: submitted sample painted wall cloth, 20 April 1997, 2 originals (one with handwritten notations), 2 pages.
- 15.3 Document, "Interior Painting and Decorating Work – Stevenson House", 25 August 1997, re: Scope of Work details, 8 pages, including alternate undated version.
- 15.4 Document, Bound Report, "Investigation of Paint Colors June 2003", re: House and Garage Exterior, Second Floor Woodwork, Kitchen Walls, First Floor Floors & Woodwork, June 2003, 2 originals (11 pages each), plus extra pages.
- 15.5 Letter, from Bob Furhoff, Chicago, Illinois, to Middleton Associates, Inc., Randall Middleton, Normal, Illinois, re: garage shingles, 16 June 2003, 1 page.
- 15.6 Letter, from Randall Middleton, Middleton Associates, Inc., to Greg Koo, McLean County Museum of History, re: lead paint analysis, 18 July 2003, 3 pages.
- 15.7 Photocopy, "Adlai Stevenson Historic Site Exterior Investigation", showing color drawing of house, undated, 1 page.
- 15.8 Photographs, (in color), in envelope identified as "pattern of rocks in plaster", undated, 4 photographs.
- 15.9 Paint Samples, attached to cardboard, in envelope identified as "Adlai Stevenson House Paint Samples", 1 card, undated.
- 15.10 Computer Disc, labelled "Stevenson House", undated, one disc in plastic slipcase, undated.

**Folder 16 DCCA Grant 2002-2003 (Illinois Department of Commerce and Community Affairs)**

- 16.1 Document, "Estimates of Planning and Design Costs", 19 January 2001, 1 page.
- 16.2 Handwritten Notes, presumably by Greg Koos, 23 January 2001, re: Susan Mogergerman, 1 page.
- 16.3 Letter (unsigned copy), from Greg Koos, Executive Director, McLean County Museum of History, to Susan Mogergerman, Illinois Historic Preservation Agency, Springfield, Illinois 62701, 24 January 2001, re: list of planning costs, 1 page.
- 16.4 Letter, from Kathy Rudolph, Illinois FIRST Grant Management Unit, Illinois Department of Commerce and Community Affairs, 620 East Adams, Springfield, Illinois 62701, to Greg Koos, McLean County Historical Society, 9 July 2001, re: Grant Application, Project No.: HD1408, 10 pages, including Member Initiative Grant Survey form.
- 16.5 Grant Application, Project No.: HD1408, undated, 11 pages, including Member Initiative Grant Survey unsigned "filled-in" form.
- 16.6 Document, U.S. Postal Service Certified Mail Card along with Certified Mail Receipt, mailed on 26 September 2001, and received on 27 September 2001, from Greg Koos, McLean Co Museum, Bloomington, Illinois, to DCCA, Kathy Rudolph, Springfield, Illinois (presumably for Grant Survey).
- 16.7 Handwritten Note, presumably by Greg Koos, 10 October 2001, entitled "Kathy Rudolph", with future dates and percentages, 1 page.

- 16.8 Letter, from Cathy Hauger, Illinois Department of Commerce and Community Affairs, 620 East Adams, Springfield, Illinois 62701, to Greg Koos, McLean County Historical Society, 23 October 2001, re: Request for additional information for Illinois Historic Preservation Agency, and Illinois Department of Natural Resources, for Grant Application, Project No.: HD1408, 11 pages, including unsigned "filled-in" forms as requested.
- 16.9 Document, "Marianna James Munyer is retiring from The Historic Sites Division, Illinois Historic Preservation Agency", 31 October 2001, 1 page.
- 16.10 Letter, from Teresa Meyer, Illinois FIRST Grant Management Unit, Illinois Department of Commerce and Community Affairs, 620 East Adams, Springfield, Illinois 62701, to Greg Roos [sic], McLean County Historical Society, 11 December 2001, re: Grant Appropriation, Project No.: GOV20118, 20 pages, including Member Initiative Grant Survey form, unsigned "filled-in" Grant Survey form, and Teresa Meyer business card.
- 16.11 Handwritten note, presumably by Greg Koos, 11 December 2001, re: Dan Brady telephone call.
- 16.12 Handwritten note, presumably by Greg Koos, undated, re: Dan Brady fax number.
- 16.13 Handwritten note, presumably by Greg Koos, 11 December 2001, re: Teresa Meyer telephone call.
- 16.14 Handwritten note, presumably by Greg Koos, 13 December 2001, re: Teresa Meyer telephone call.
- 16.15 Letter, from Kathy Rudolph, Illinois FIRST Grant Management Unit, Illinois Department of Commerce and Community Affairs, 620 East Adams, Springfield, Illinois 62701, to Steve Wannemacher, President, McLean County Historical Society, 28 December 2001, re: Grant Agreement Number 01-128095 in the amount of \$105,000, 27 pages, including unsigned "filled-in" Grant Agreement, Checklist, and U.S. Postal Service Certified Mail Card along with Certified Mail Receipt, mailed on 28 January 2002, and received on 29 January 2002, from McLean Co. Historical Society, Bloomington, Illinois, to Kathy Rudolph, ACCA, Springfield, Illinois.
- 16.16 Handwritten Note, presumably by Greg Koos, 10 January 2002, re: Dan Brady telephone call about Contract.
- 16.17 Letter, from Cathy Hauger, Illinois Department of Commerce and Community Affairs, 620 East Adams, Springfield, Illinois 62701, to Greg Koos, 15 January 2002, re: Request for additional information for Illinois Historic Preservation Agency, Project No.: HD1408, 4 pages.
- 16.18 Letter, from Anne E. Haaker, Deputy State Historic Preservation Officer, Illinois Historic Preservation Agency, Springfield, Illinois to Cathy Hauger, Illinois Department of Commerce and Community Affairs, 620 East Adams, Springfield, Illinois 62701, 18 January 2002, re: Clearance, 1 page.
- 16.19 Handwritten note, 25 January 2002, re: Dan Brady telephone call.
- 16.20 Newspaper Article, Long, Ray, Andrew Zajac, and Ray Gibson, "Secret \$1.5 billion pot brims with state pork", The Chicago Tribune, 3 February 2002, (Midwest Edition), pages A-1, 10-11.
- 16.21 Letter, from Pam McDonough, Director, Illinois Department of Commerce and Community Affairs, 620 East Adams, Springfield, Illinois 62701, to Steve Wannemacher, President, McLean County Historical Society, 14 February 2002, re: Executed Grant Agreement Number 01-128095, 25 Pages.

- 16.22 Letter (unsigned copy), from Greg Koos, Executive Director, McLean County Museum of History, to Maryanna [sic] Munyer, 900 Hillcrest Rd., Rochester, Illinois 62563, 14 February 2002, re: consulting services, 1 page.
- 16.23 Facsimile, from Kathy Rudolph, Illinois Department of Commerce and Community Affairs, 620 East Adams, Springfield, Illinois 62701, to Greg Koos, 19 February 2002, re: Paperwork for disclosure for financial interests, 7 pages.
- 16.24 Email, from Greg Koos, to Executive Committee, 8 March 2002, re: meeting hosted by Duncan Funk at State Farm Insurance to discuss grant providers, 1 page.
- 16.25 Handwritten notes, presumably by Greg Koos, 11 March 2002, re: Executive Meeting, 1 page.
- 16.26 Check Receipt stub, for payment of \$105,000, from Daniel W. Hynes, Comptroller – State of Illinois, 4 April 2002, 1 page.
- 16.27 Email, from Ed and Marianna Munyer, to Greg Koos, to Executive Committee, 10 April, 2002, re: Meeting on March 29.
- 16.28 Telefax, from Dan Brady, Illinois State Representative – 88<sup>th</sup> District, to Greg Koos, 11 April 2002, re: News Release, 2 pages, plus draft from Greg Koos, and handwritten note that Dan Brady “wants to take a lead on it”.
- 16.29 Letter (unsigned copy), from Greg Koos, McLean County Museum of History, to Ed & Marianna Munyer, 900 Hillcrest Rd., Rochester, Illinois 62563, 17 April 2002, re: schedule of tasks, and enclosing copy of RFP, 7 pages.
- 16.30 Email, from Nancy Froelich, to Greg Koos, 29 April 2002, re: draft concept plan, 8 pages (including 6 pages of attached document entitled, “Adlai Stevenson Boyhood Home Draft Concept Plan 4-25-02”, and 1 page of Greg’s notes).
- 16.31 Letter, from Arthur J. Sweeney, Mills/Sweeney Architects, Bloomington, Illinois, to Greg Koos, Executive Director, McLean County Museum of History, Bloomington, Illinois, 6 June 2002, re: will not be submitting proposal for Stevenson House, 1 page.
- 16.32 Document, Request For Proposal, McLean County Historical Society, undated, 7 pages, including proposed Concept Plan, along with proposed changes in red.
- 16.33 Letter, from Randall E. Middleton, Middleton Associates, Incorporated, to Greg Koos, Executive Director, McLean Co Museum of History, Bloomington, Illinois, 7 June 2002, re: Proposal for Stevenson House pursuant to RFP dated 24 April 2002, 1 page.
- 16.34 Memo, from Greg to Executive Committee, 11 June (2002), re: 3 RFP responses for Stevenson House Study, 1 page.
- 16.35 Memo, from John Meek and Greg Koos, RFP sub-committee, 26 June 2002, re: “Review and Recommendation on Stevenson House RFPs”, 2 pages.
- 16.36 Document, Report, Illinois First Program Quarterly Expense Report, submitted to Dept. of Commerce and Community Affairs, Springfield, Illinois, 3 July 2002, 2 pages.
- 16.37 Telefax, from Kathy Rudolph, Illinois Department of Commerce and Community Affairs, Springfield, Illinois, to Greg Koos, 27 July 2002, re: correct format for quarterly expense report, 2 pages.
- 16.38 Letter, from Tim Dunkel, External Audit Manager, Illinois Department of Commerce and Community Affairs, 620 East Adams, Springfield, Illinois 62701, to Steve Wannemacher, President, McLean County Historical Society, 10 September 2002, re: Grant #01-128095 audit requirement, 1 page.
- 16.39 Letter, from Randall E. Middleton, Middleton Associates, Incorporated, to Greg Koos, Executive Director, McLean County Museum of History, Bloomington, Illinois, 3

- October 2002, re: Preparing contract and service providers for Adlai Stevenson House Restoration, A/E Project No. 13402402, 1 page.
- 16.40 Document, Report, Illinois First Program Quarterly Expense Report, submitted to Dept. of Commerce and Community Affairs, Springfield, Illinois, 7 October 2002, 2 pages.
- 16.41 Letter, from Randall E. Middleton, Middleton Associates, Incorporated, to Greg Koos, Executive Director, McLean County Museum of History, Bloomington, Illinois, 29 October 2002, re: Proposed Contract for Adlai Stevenson House Restoration, A/E Project No. 13402402, 17 pages.
- 16.42 Document, ACORD Certificates of Liability Insurance, 14 November 2002, from Van Gundy Agency, Inc., Normal, Illinois, for Insured Middleton Assoc Inc, showing McLean County Historical Society as Certificate Holder, 2 pages.
- 16.43 Document, Report, Illinois First Program Quarterly Expense Report, submitted to Dept. of Commerce and Community Affairs, Springfield, Illinois, 4 December 2002, 2 pages.
- 16.44 Letter, from Randall E. Middleton, Middleton Associates, Incorporated, to Greg Koos, Executive Director, McLean County Museum of History, Bloomington, Illinois, 23 December 2002, re: Prints of our CAD, and Invoice, 4 pages.
- 16.45 Document, Report, Illinois First Program Quarterly Expense Report, submitted to Dept. of Commerce and Community Affairs, Springfield, Illinois, 22 January 2003, 2 pages.
- 16.46 Invoice, Middleton Associates Incorporated, 31 March 2003, 3 pages.
- 16.47 Letter, from Randall E. Middleton, Middleton Associates, Incorporated, to Greg Koos, Executive Director, McLean County Museum of History, Bloomington, Illinois, 10 April 2003, re: Plans which should have been submitted with March 31 Invoice, 1 page.
- 16.48 Letter, from Kathy Rudolph, Grants Manager, Illinois FIRST Unit, Illinois Department of Commerce and Community Affairs, 620 East Adams, Springfield, Illinois 62701, to Steve Wannemacher, President, McLean County Historical Society, 7 May 2003, re: Quarterly Report due for period ending 31 March 2003, 4 pages.
- 16.49 Document, Report, Illinois First Program Quarterly Expense Report, submitted to Dept. of Commerce and Community Affairs, Springfield, Illinois, 8 May 2003, 2 pages.
- 16.50 Letter, from Melissa Pantier, Acting Manager, Illinois FIRST Grant Unit, Illinois Department of Commerce and Community Affairs, 620 East Adams, Springfield, Illinois 62701, to Steve Wannemacher, President, McLean County Historical Society, 9 May 2003, re: Expiration of Grant on 30 June 2003, 2 pages, plus envelope..
- 16.51 Letter, from Greg Koos, McLean County Museum of History, to Kathy Rudolph, Illinois First Program Manager, DCCA, Springfield, Illinois 62701, 15 May 2003, re: Grant Extension, 2 pages, plus telefax cover sheet and confirmation page.
- 16.52 Letter, from Scott Harry, Acting Chief Financial Officer, Illinois Department of Commerce and Community Affairs, 620 East Adams, Springfield, Illinois 62701, to Steve Wannemacher, President, McLean County Historical Society, 16 June 2003, re: Modification/waiver for Grant No. 01-128095, 5 pages.
- 16.53 Letter, from Alyce Beggs, Regional Audit Manager, Illinois Department of Commerce and Community Affairs, 620 East Adams, Springfield, Illinois 62701, to Steve Wannemacher, President, McLean County Historical Society, 16 June 2003, re: audit report overdue, 1 page.
- 16.54 Document, Report, Illinois First Program Quarterly Expense Report, submitted to Dept. of Commerce and Community Affairs, Springfield, IL, 3 August 2003, 2 pages.

- 16.55 Document, "Stevenson House Project Update", 16 September 2003, re: Status, plus Financial Activity up to March 2003, 2 pages.
- 16.56 Memo, from Van Gundy Agency, to McLean Co Historical Society, re: Evidence of Insurance – Additional Insured Notice, 15 October 2003, 1 page.
- 16.57 Letter, from Kathy Rudolph, Grants Manager, Illinois FIRST Unit, Illinois Department of Commerce and Community Affairs, 620 East Adams, Springfield, Illinois 62701, to Steve Wannemacher, McLean County Historical Society, 3 November 2003, re: Quarterly Report for Period ending September 2003 overdue, 3 pages.
- 16.58 Document, Report, Illinois First Program Quarterly Expense Report, submitted to Dept. of Commerce and Community Affairs, Springfield, IL, 11 November 2003, 2 pages.
- 16.59 Invoice, Middleton Associates Incorporated, 2 December 2003, 4 pages.
- 16.60 Letter, from Christi DeGroot, Assistant Manager Accounting Office, Illinois Department of Commerce and Community Affairs, 620 East Adams, Springfield, Illinois 62701, to Steve Wannemacher, President, McLean County Historical Society, 10 December 2003, re: Final Expense and Status Report, 17 pages, including "filled-in" Close-Out form dated 4 February 2004 with handwritten notation that report was mailed "2-4-04".
- 16.61 Letter, from Randall E. Middleton, Middleton Associates, Incorporated, to Greg Koos, Executive Director, McLean County Museum of History, Bloomington, Illinois, 17 December 2003, re: Site Plan enclosed, 1 page.
- 16.62 Letter, from Alyce Beggs, Regional Audit Manager, Illinois Department of Commerce and Community Affairs, 620 East Adams, Springfield, Illinois 62701, to Steve Wannemacher, President, McLean County Historical Society, 8 January 2004, re: Overdue audit report, 1 page.
- 16.63 Email, from Frank Madsen, to Greg Koos, 19 January 2004, re: Exhibit Room Estimate, 4 pages.
- 16.64 Letter, from Christi DeGroot, Assistant Manager Accounting Office, Illinois Department of Commerce and Community Affairs, 620 East Adams, Springfield, Illinois 62701, to Steve Wannemacher, President, McLean County Historical Society, 26 July 2004, re: Close-Out Requirements, 1 page.
- 16.65 Letter, from Greg Koos, Executive Director, to Sue Read, Department of Commerce and Economic Development, 620 E. Adams St., Springfield, Illinois, re: Audit, 1 page.
- 16.66 Letter, from Robert J. Fletcher, Jr., External Audit Section, Illinois Department of Commerce and Economic Opportunity, 620 East Adams, Springfield, Illinois 62701, to Steve Wannemacher, President, McLean County Historical Society, 27 December 2004, re: Compliance with Audit Requirements, 2 pages.
- 16.67 Document, Report Form, Illinois First Program Quarterly Expense Report, to be submitted to Dept. of Commerce and Community Affairs, Springfield, IL, 2 pages.
- 16.68 Handwritten Note, presumably by Greg Koos, undated, re: Vinci-Hamp Chicago, Teller-Madsen Co.
- 16.69 Handwritten Note, presumably by Greg Koos, undated, re: Neighborhood Issues.
- 16.70 Handwritten Notes, presumably by Greg Koos, undated, re: Executive Committee, 1 yellow page.
- 16.71 Handwritten Note, presumably by Greg Koos, undated, re: "Const Mang & Overhead", to Planning/Consulting fees.
- 16.72 Photographs (color), undated, outside of Stevenson House, 4 photos.

- 16.73 Handwritten Note, presumably by Greg Koos, undated, "Interpretation Specialists Duane Elbert".
- 16.74 Handwritten Note, undated, To: Greg, re: Mary Anne [sic] Munyer called.
- 16.75 Handwritten Note, presumably by Greg Koos, undated, re: "Send Maryanna [sic] Munyer stuff on Stevenson House...".

**Folder 17 Roof and Soffit Repairs 2007**

- 17.1 Letter, from Randall E. Middleton, President, Middleton Associates, Normal, Illinois, to Greg Koos, McLean County Museum of History, 22 January 2007, re: Roof Replacement Contract, 14 pages.
- 17.2 Document, Project Manual, Middleton Associated Incorporated, "Install New Roofs & Soffits, Adlai Stevenson Historic Site, 1316 East Washington Street, Bloomington, IL 61761", plastic-bound, A/E Project Number 1622240714, 14 August 2007. (This copy identified as Specification Booklet No. 1).
- 17.3 Letter of Transmittal, from Randall E. Middleton, Middleton Associates, Incorporated, to Greg Koos, Executive Director, McLean County Museum of History, Bloomington, Illinois, 23 August 2007, re: Advertisement for Bids in The Normalite, 2 pages.
- 17.4 Minutes, from Randy Middleton, Middleton Associates Incorporated, to Plan Holders, 31 August 2007, re: Pre-Bid Meeting, 3 pages, including attendance sheet.
- 17.5 Bid Bond, for R.D. Lawrence Construction Co. Ltd, Springfield, Illinois, from Fidelity and Deposit Company of Maryland, 6 September 2007, 4 pages.
- 17.6 Emails, between Greg Koos, and Randy Middleton, 9 November 2007, re: Felmley-Dickerson soffit bid, 2 pages.
- 17.7 Handwritten notes, presumably by Greg Koos, undated, re: trees, roofing bid, Middleton total restoration cost of \$600,000, 3 pages.

**Folder 18 IHPA Grant 2007 (Illinois Historic Preservation Agency)**

- 18.1 Grant Agreement, by and between, Illinois Historic Preservation Agency and McLean County Museum of History, 3 January 2007, re: operational and maintenance expenses of Stevenson Home, 9 pages.
- 18.2 Facsimile Confirmation Report, to IHPA, 10 January 2007, 1 page, with notation "W-9, IHPA send".
- 18.3 Check Stub, from Daniel W. Hynes, Comptroller - State of Illinois, 19 April 2007, re: \$183,750 Grant payment.
- 18.4 Document, Stevenson House Cost Estimates, 16 May 2007, 1 page.
- 18.5 Illinois State Statute excerpt, undated, re: Section 10, \$187,500 grant for Stevenson Home, 1 page.

**Folder 19 Re-Roofing 2009**

- 19.1 Roof Bid Letter from Wyman Roofing & Sheet Metal, Inc., Peoria Heights, Illinois to Felmley-Dickerson, Bloomington, Facsimile, 16 April 2009, 1 page.
- 19.2 Email exchange between John Meek, Felmley-Dickerson Co. and Greg Koos, McLean County Museum of History, 17 & 22 April 2009, re: sewer collapse and available funds, 1 page.

- 19.3 Letter, from John B. Meek, President, Felmley-Dickerson Co. to Greg Koos, Executive Director, McLean County Historical Society, 28 April 2009, re: \$115,800 repair and reroofing proposal, 1 page.
- 19.4 Letter of Transmittal, from John B. Meek, Felmley-Dickerson Co. to Greg Koos, Executive Director, 6 May 2009, re: product samples, 1 page.
- 19.5 Letter, from John B. Meek, President, Felmley-Dickerson Co. to Greg Koos, Executive Director, McLean County Historical Society, 6 May 2009, re: \$115,800 repair and reroofing proposal, (Same as 28 April 2009 Proposal but slightly modified, and executed by Greg Koos, on 7 May 2009), 1 page.
- 19.6 Letter, from Randall E. Middleton, President, Middleton Associates Incorporated, to Greg Koos, McLean County Museum of History, 6 May 2009, re: remaining fees. Letter, from Greg, McLean County Museum of History, to John Meek, 14 May 2009, re: product choices, 1 page.
- 19.7 Letter, from Greg [Koos], McLean County Museum of History, to John [Meek, Felmley-Dickerson Co.], 14 May 2009, re: product samples, 1 page.
- 19.8 Letter of Transmittal, from Jo Schmidt, Felmley-Dickerson Co. to Greg Koos, McLean County Historical Society, 1 June 2009, re: insurance Certificates, 4 pages.
- 19.9 Letter of Transmittal, from Patrick J. Kuebrich, Controller, Felmley-Dickerson Co. to Greg Koos, McLean County Historical Society, 9 July 2009, re: Pay Request #1, 23 pages (including partial lien waiver and supporting documentation).
- 19.10 Email, from Todd Kilgus, Felmley-Dickerson Co. to Greg Koos, McLean County Museum of History, 21 July 2009, re: Second Floor Porch, 1 page.
- 19.11 Certificate of Insurance, Certificate Holder McLean County Historical Society, 30 July 2009, 2 pages.
- 19.12 Letter of Transmittal, from Patrick J. Kuebrich, Controller, Felmley-Dickerson Co. to Greg Koos, McLean County Historical Society, 11 August 2009, re: Pay Request #2, 41 pages (including partial lien waivers and supporting documentation).
- 19.13 Letter, from Todd Kilgus, General Superintendent, Felmley-Dickerson Co. to Greg Koos, Executive Director, McLean County Historical Society, 18 August 2009, re: Exterior Painting Proposal, 2 pages.
- 19.14 Email exchange between Todd Kilgus, General Superintendent, Felmley-Dickerson Co. and Greg Koos, McLean County Museum of History, 21 August 2009, re: painting, 1 page.
- 19.15 Letter of Transmittal, from Patrick J. Kuebrich, Controller, Felmley-Dickerson Co. to Greg Koos, McLean County Historical Society, 9 September 2009, re: Pay Request #3, 40 pages (including partial lien waivers, supporting documentation, and email from Greg Koos about chimney cap and Change Orders).
- 19.16 Letter of Transmittal, from Todd Kilgus, General Superintendent, Felmley-Dickerson Co. to Greg Koos, Executive Director, McLean County Historical Society, 15 September 2009, re: Change Order 1 & Change Request 2, 4 pages.
- 19.17 Letter of Transmittal, from Todd Kilgus, General Superintendent, Felmley-Dickerson Co. to Greg Koos, Executive Director, McLean County Historical Society, 15 September 2009, re: Change Order 2, 2 pages.
- 19.18 Letter, from Kristen Cisco, ServPro of Bloomington-Pontiac, Bloomington, Illinois, to Susan Hartzold, McLean County Historical Society, 23 September 2009, re: Cleaning Bill, 6 pages.

- 19.19 Receipt, from Habitat For Humanity Restore, Pontiac, Illinois, to McLean County Museum of History, 29 September 2009, re: Donation of 300 feet of 4" round downspout, 2 pages.
- 19.20 Letter of Transmittal, from Patrick J. Kuebrich, Controller, Felmley-Dickerson Co. to Greg Koos, McLean County Historical Society, 15 October 2009, re: Pay Request #4, 35 pages (including partial lien waivers, and supporting documentation).
- 19.21 Letter of Transmittal, from Todd Kilgus, General Superintendent, Felmley-Dickerson Co. to Greg Koos, Executive Director, McLean County Historical Society, 17 November 2009, re: Wyman Roofing and Certain Teed Warranty, 2 pages.
- 19.22 Letter of Transmittal, from Patrick J. Kuebrich, Controller, Felmley-Dickerson Co. to Greg Koos, McLean County Historical Society, 10 December 2009, re: Pay Request #5 (final), 20 pages (including final lien waivers, and supporting documentation).
- 19.23 Certificate of Insurance, Certificate Holder McLean County Historical Society, 17 December 2009, 1 page.

**Folder 20 Window Film/Tinting**

- 20.1 Proposal from Mid States Window Tinting, Lincoln, Nebraska (Arley Boesen), 4 November 1996, re: Lumar Window Film, 2 pages, plus supporting documentation including product specifications, reprinted newspaper articles, brochures, and sample booklet.
- 20.2 Lifetime Warranty from Vista Window Film, pertaining to installation by Glass Enhancements, Rockford, Illinois, 23 June 2003, 1 page, plus supporting documentation including personal note from Laurie Wallace, product specifications, reprint from House, and product sample.

**Folder 21 Miscellaneous Expenses 1988-2009**

- 21.1 Proposal Letter, from Hundman Lumber Mart, Bloomington, Illinois, to [Greg] Koos, McLean County Historical Society, 8 August 1988, re: Exterior Painting, accepted by Greg Koos, 19 August 1988, 2 pages.
- 21.2 Proposal Letter, from Hundman Lumber Mart, Bloomington, Illinois, to [Greg] Koos, McLean County Historical Society, 8 August 1988, re: Interior, accepted by Greg Koos, 19 August 1988, 2 pages.
- 21.3 Handwritten Note, presumably by Greg Koos, 7 November 1994, re: Mike Judd verbal guestimate for electrical.
- 21.4 Letter, from Steve Hermes, Hermes Service and Sales, Bloomington, Illinois, to Greg [Koos], McLean Co. Historical Society, Bloomington, Illinois, 16 August 1995, re: HVA/C system, 1 page.
- 21.5 Letter, from David K. Best, Federal Johnson Moving and Storage Co., Normal, Illinois, to Greg Koos, McLean County Historical Society, Bloomington, Illinois, 16 November 1995, re: storage of artifacts from Stevenson home, 2 pages, in "Federal" file folder.
- 21.6 Notes, presumably by Greg Koos, 6 May 1996, re: Steve Hermes' HVAC estimates, 1 page (photocopy).
- 21.7 Letter, from Michael K Nafziger, President, Acme Roofing & Sheet Metal Co., Bloomington, Illinois to Greg Koos, McLean County Historical Society, Bloomington, Illinois, 7 May 1996, re: condition of roof, 2 pages including Proposal.

- 21.8 Document, Computer printout, City of Bloomington Account History Report, 9 May 1996, re: water usage, 1 page.
- 21.9 Account Statement, Illinois Power, Electric Meter Billing History, 16 May 1996, re electric usage, 1 page.
- 21.10 Notes, presumably by Greg Koos, 26 August 1996, re: work update on proposals, 4 pages (3 on yellow pad paper, 1 printout entitled, "Stevenson-Ives Project (source of estimate))".
- 21.11 Proposal, Hermes Service & Sales, Bloomington, Illinois, 29 August 1996, re: furnace replacement, 2 pages.
- 21.12 Proposals, Wm. Masters, Inc., Bloomington, Illinois, 3 September 1996, re: furnace replacement, 5 facsimile pages (including cover letter).
- 21.13 Letter, from Rob Frothingham, The Bio-Care Company, Bourbonnais, Illinois, to Greg Koos, McLean County Historical Society, Bloomington, Illinois, 9 September 1996, re: tree pruning, 1 page.
- 21.14 Letter, from Chris Matlock, McLean County Service Company, to Dear Patron, 11 September 1996, re: fertilizer and weed control application, 1 page.
- 21.15 Agenda, Stevenson House Committee, 12 September 1996, re: renovation bids, 1 page.
- 21.16 Proposal, Acme Roofing & Sheet Metal Co., Bloomington, Illinois, 13 September 1996, re: roof replacement, 1 page, plus Tamko shingle specification sheet.
- 21.17 Proposal, Emmett-Scharf Electric Co., Bloomington, Illinois, 25 September 1996, re: Electrical work, 3 pages, plus copy with notes.
- 21.18 Proposal, Weber Electric, Inc., Bloomington, Illinois, 26 September 1996, re: electrical work, 2 pages including facsimile cover sheet.
- 21.19 Proposal, Hermes Service & Sales, Bloomington, Illinois, 27 September 1996, re: furnace replacement, 1 page.
- 21.20 Document, "Bid Analysis", 15 October 1996, 3 pages, including 2 yellow pad notes.
- 21.21 Document, Transaction Report, 21 October 1996, 6 pages.
- 21.22 Certificate of Insurance, 25 October 1996, C & G Landscaping, Bloomington, Illinois, 1 page.
- 21.23 Letters (5), from John Meek, Chair, Stevenson House Committee, McLean County Historical Society, to M & O Abatement, Peoria, Illinois; Tom Whalen, Bloomington, Illinois; Rusty Dungey, Bloomington, Illinois; Forrest Herron, Bloomington, Illinois; and Steve Turner, Bloomington, Illinois; re: thank you asbestos abatement, 1 page (5 total pages).
- 21.24 Proposal, (facsimile), Mohr Window & Door Factory, Normal, Illinois, 25 November 1996, re: storm windows, 1 page
- 21.25 Letter, from Emmett-Scharf Electric Co., Bloomington, Illinois, to Greg Koos, Director, McLean County Historical Society, 10 January 1997, re: Walk-thru, 1 page.
- 21.26 Letter, from Emmett-Scharf Electric Co., Bloomington, Illinois, to Greg Koos, Director, McLean County Historical Society, 6 February 1997, re: Questions, 1 page.
- 21.27 Proposal, from Hundman Lumber Do It Center, Bloomington, Illinois, to Fred Wollrab, 24 February 1997, re: kitchen cabinets, 4 pages.
- 21.28 Document, Budget, Stevenson House Project, 26 February 1997, 1 page.
- 21.29 Document, Transaction Report, 26 February 1997, 1 page.
- 21.30 Document, Estimate ("Quote"), Kinney Painting, Bloomington, Illinois, undated, but written notation "OK'd 5-13-97", 1 page.

- 21.31 Document, Stevenson House Project Budget, 13 May 1997, 1 page.
- 21.32 Letter, from Mark Sprague, Sprague Supply Co., Inc., Bloomington, Illinois, to Greg Koos, Executive Director, McLean County Historical Society, 14 May 1997, re: wood storm windows, 1 page.
- 21.33 Document, Stevenson House Project Budget, 14 June 1997, 1 page.
- 21.34 Document, Transaction Report, 10 July 1997, 6 pages.
- 21.35 Letter, from Mark Sprague, Sprague Supply Co., Inc., Bloomington, Illinois, to Greg Koos, Executive Director, McLean County Historical Society, 22 August 1997, re: wood storm windows, 1 page.
- 21.36 Letter, from Laurie Wallace, Laurie Wallace Design Services, Bloomington, Illinois, to Greg Koos, Executive Director, McLean County Historical Society, Bloomington, Illinois, 14 January 1998, re: roller shades, 1 page.
- 21.37 Letter, from Emmett-Scharf Electric Co., Bloomington, Illinois, to Greg Koos, McLean County Historical Society, 13 April, 1998, re: final billing, 2 pages.
- 21.38 Handwritten note, on McLean County Historical Society stationery, presumably by Greg Koos, 22 April 1998, re: basement floor drain repair, 1 page, plus 6 photos.
- 21.39 Letter, from Mark Sprague, Sprague Supply Co., Bloomington, Illinois, to Greg Koos, Executive Director, McLean County Historical Society, Bloomington, Illinois, 14 August 1998, re: re; storm windows, 1 page.
- 21.40 Letter, from C & G Landscaping, Bloomington, Illinois, to McLean County Historical Society, 2 November 1998, re: snowplowing service, 1 page.
- 21.41 Document, Proposal, Reliable Roofing, Shirley, Illinois, 17 November 1998, re: garage roof, 2 pages.
- 21.42 Document, Statement, Reliable Roofing, Shirley, Illinois, 20 November 1998, 1 page.
- 21.43 Document, Proposal, Bo Danenberger, Normal, Illinois, 8 April 1999, re: soffit repairs, 1 page (handwritten on yellow note paper).
- 21.44 Letter, from C & G Landscaping, Bloomington, Illinois, to McLean County Historical Society, 26 March 1999, re: mowing, 1 page.
- 21.45 Document, Proposal, C & G Landscaping, Bloomington, Illinois, 23 April 1999, re: seeding lawn, 1 page.
- 21.46 Letter, from George Drye, Director of Engineering & Water, City of Bloomington, Illinois, to Greg Koos, 4 November 1999, re: 50/50 sidewalk Program, 2 pages, including cash receipt.
- 21.47 Letter, from C & G Landscaping, Bloomington, Illinois, to McLean County Historical Society, 21 November 1999, re: snowplowing, 1 page.
- 21.48 Billing Invoice, Felmley-Dickerson Co., 21 April 2000, re: sidewalk replacement and soffit repair, 10 pages (including supporting documentation).
- 21.49 Letter (sent via facsimile), from Jason White, Project Estimator, Felmley-Dickerson Co., Urbana, Illinois, to Greg Koos, McLean County Historical Society, Bloomington, Illinois, 28 September 2000, re: repair estimate, 2 pages.
- 21.50 Document, Agreement, by and between McLean County Historical Society (Greg Koos), and The Bio-Care Company (Rob Frothingham), 30 March 2001, re: Partial Landscape Renovation, 3 pages (including two fax cover sheets).
- 21.51 Document, "Stevenson House Projected Balance 5-22-2002", 22 May 2002, 1 page.
- 21.52 Document, Estimate, from Kinney Painting, Bloomington, Illinois, 9 May 2003, re: painting outside, 1 page.

- 21.53 Proposal Contract (sent via facsimile), from Glass Enhancements, Rockford, Illinois, 19 May 2003, re: solar protective film, 1 page.
- 21.54 Emails, between Greg Koos, and John Meek, 22-23 May 2003, re: approval of needed maintenance issues, 2 pages (including handwritten notation of "Exec Committee" approval).
- 21.56 Document, Landscaping Proposal, from C & G Landscaping, Bloomington, Illinois, accepted by Greg Koos, 22 April 2004, 1 page.
- 21.57 Email, from Greg Koos, to Scott Callan, 27 April 2006, re: sewer problem, 1 page.
- 21.58 Invoice, from ReweSewer & Drain, Normal, Illinois, 30 April 2006, 1 page.
- 21.59 Letter, from Don Madden, to Greg [Koos], 7 April 2009, re: painting estimate for screened-in porch, 1 page.
- 21.60 Document, Proposal, Tom Laskowski Plumbing, Inc., Bloomington, Illinois, 17 April 2009, re: replacement of sewer line, 1 page.
- 21.61 Email, from Greg Koos, McLean County Museum of History, to John Meek, 17 April 2009, re: main sewer collapse: available funds, 1 page, plus 1 page of handwritten notes by Greg Koos.
- 21.62 Handwritten notes, presumably by Greg Koos, 20 April 2009, re: wrote check for \$10,000 to Laskowski Plumbing, 1 page.
- 21.63 Document (handwritten), "Stevenson House", 31 December 2009, re: total expenses for year, 1 page.
- 21.64 Notice, from Nelson Tree Service, Inc., 6 May 2010, re: tree removal for Public Utilities, 1 page (green).
- 21.65 Certificate of Liability Insurance, from Producer: Mahaffey/Betts Agency, Inc., for Insured: All Seasons Chimney Service, Normal Illinois, 14 July 2011, 1 page.
- 21.66 Document, Proposal, C & G Landscaping, Bloomington, Illinois, undated, re: landscaping, 1 page.
- 21.67 Notes, presumably by Greg Koos, undated, re: internal work, 1 page (photocopy).
- 21.68 Document, Condition Assessment, Ives Residence Exterior, undated, re: Probably Cost Estimate, 1 page.
- 21.69 Document, Proposal, Mel Wollenschlager, Bloomington, Illinois, undated, re: wall and ceiling repairs, 1 page (photocopy of handwritten proposal).
- 21.70 Document, "List of Checks Written after 6-27-94", undated, 2 pages.
- 21.71 Document, "Stevenson-Ives Residence Project", undated, re: source of estimate, 1 page.
- 21.72 Notes, presumably Greg Koos, undated, re: estimates, 2 pages (on yellow pad).
- 21.73 Notes, presumably Greg Koo, undated, re: inside repairs, 1 page.
- 21.74 Pamphlet, Humphrey Insulating Windows, with business card for Jerry Whisker, Mohr Window & Door Inc.
- 21.75 Proposal, Laurie Wallace Design Services, Bloomington, Illinois, undated, re: window shades, 1 page.
- 21.76 Note, presumably by Greg Koos, undated, re: Rob Frothingham landscape proposal.
- 21.77 Note, presumably by Greg Koos, undated, re: Don Smith wallpaper.
- 21.78 Note, presumably by Greg Koos, undated, re: Mike Kinney window estimate.
- 21.79 Note, presumably by Greg Koos, undated, re: read electric meter.

## **McLean County Museum of History/McLean County Historical Society Documents**

### **Folder 22 Ives-McLean County Historical Society Agreement 1977**

- 22.1 Document, Expense Accounting, Elizabeth Ives, 1974-1976, re: utilities and maintenance, 3 pages typed manuscript, and 3 pages of notes.
- 22.2 Minutes, McLean County Historical Society Board of Directors, 17 August 1977, re: acceptance of Adlai Stevenson home, subject to "life-time occupancy" by Mrs. Ives, 2 pages.
- 22.3 Memo, from T.R. Ives, to File, 8 September 1977, re: meeting with Wayne Rogers, President of McLean County Historical Society, to review proposed gift of 1316 E. Washington, 2 pages.
- 22.4 Letter, from Herbert M. Livingston, Livingston, Barger, Brandt, Slater & Schroeder, Bloomington, Illinois, to Timothy Ives, Bloomington, Illinois, 28 September 1977, re: proposed contract between Elizabeth Stevenson Ives – McLean County Historical Society contract, 1 page (carbon copy).
- 22.5 Letter, from Timothy R. Ives, Bloomington, IL, to Mrs. Elizabeth S. Ives, Bloomington, Illinois, 28 October 1977, re: appraisal, 1 page.
- 22.6 Agreement, by and between Elizabeth Stevenson Ives and McLean County Historical Society, 2 November 1977, re: terms of transfer, 6 pages (original).
- 22.7 Letter, from Herbert M. Livingston, Livingston, Barger, Brandt, Slater & Schroeder, Bloomington, Illinois, to Mrs. Elizabeth S. Ives, Southern Pines, North Carolina, 4 November 1977, re: original documents pertaining to contract between Elizabeth Stevenson Ives – McLean County Historical Society Contract, 2 pages (note: does not include enclosures).
- 22.8 Letter, from Elizabeth S. Ives, to Peoples Bank of Bloomington, Bloomington, Illinois, 18 November 1977, re: documents to be held by Peoples Bank as trustee, 2 pages, plus typed note of direction.
- 22.9 Quit-Claim Deed, transferring 1316 E. Washington, Bloomington, Illinois, from Elizabeth Stevenson Ives, to McLean County Historical Society, Bloomington, Illinois, dated 2 November 1977, and recorded 23 November 1977, 1 page.
- 22.10 Memo, "Various actions taken by Board of Directors", 9 November 1981, re: Acceptance of home of Adlai Stevenson, 17 August 1977, 2 pages.
- 22.11 Supplemental Agreement, by and between Elizabeth Stevenson Ives and McLean County Historical Society, 22 June 1983, re: Advisory Committee, 1 page.
- 22.12 Letter, from Herbert M. Livingston, Livingston, Barger, Brandt, Slater & Schroeder, Bloomington, Illinois, to Barbra Dunbar, McLean County Historical Society, Bloomington, Illinois, 24 June 1983, re: signature of Society on Supplemental Agreement, 1 page.
- 22.13 Power of Attorney, from Elizabeth S. Ives, to Timothy R. Ives, Bloomington, Illinois, undated, 1 page.

### **Folder 23 Board of Directors Package and Resolution 1996**

- 23.1 Letter, from Greg Koos, Executive Director, McLean County Historical Society, to Board Members, 1 June 1996, re: packet of information for use in determining the future of Stevenson House, with the following attachments (all are photocopies):
- a. Background essay, 8 pages including photos.
  - b. 1977 Agreement with Mrs. Ives, 6 pages.
  - c. Quit-Claim Deed, 1 page.
  - d. Statement summarizing options, 2 pages.
  - e. Letters from neighbors Guy Fraker (5 December 1994) and Martha Everman (1 December 1994), 3 total pages.
  - f. Letter from Susan Mogerman, Director, Illinois Historic Preservation Agency, Springfield, Illinois, to Greg Koos, Executive Director, 25 August 1995, re: declining offer, 2 pages.
  - g. Memo, from David Keene, Vice President Statewide Programs, LPCI [Landmarks Preservation Council of Illinois], to Greg Koos, 15 May 1996, re: possible partnership, 1 page.
  - h. Summary of Condition Reports, 2 pages.
  - i. Capital Costs Table (entitled “Stevenson-Ives Residence Project (source of estimate)”), 1 page.
  - j. Annual Operating cost assessment (entitled Estimated Annual Operating Costs), 1 page.
  - k. Resolution, prepared for 19 June 1996 meeting of the Board of Directors, McLean County Historical Society, 3 pages.
- 23.2 Letter, from John F. Penn, Laborer’s International Union of North America AFL-CIO, Local 352, Bloomington, Illinois, to John Meek, Felmley-Dickerson Co., Bloomington, Illinois, 6 June 1996, re: volunteering labor at Stevenson House, 1 page.
- 23.3 Letter, from Stanley R. Ommen, Regional President, First of America Bank-Illinois, N.A., Bloomington Illinois, to John Meek, 11 June 1996, re: unable to attend meeting; must find way to preserve property, 1 page.
- 23.4 Letter (Hand-written), from Maryfern Bartrum, Normal, Illinois, to Greg [Koos], 15 June 1996, re: reservations about accepting house, but continue negotiations with LPCI, 2 pages.
- 23.5 Letter (Hand-written), from Barbara Allsop (?), to John Meek, President, Mclean County Historical Society, re: accept house but have Executive Director of Society occupy, 2 pages (front and back).
- 23.6 Memo, from Duncan Funk, to Greg Koos, 19 June 1996, re: affirmative vote for resolution, but need to raise money for house, 1 page.
- 23.7 Document, Stevenson House Update, 26 February 1997, 2 pages.
- 23.8 Document, “Adlai Stevenson II Boyhood Home”, undated, re: short history of house, and 1977 Agreement.
- 23.9 Form Letter, from Greg Koos, Executive Director, undated, re: Neighborhood meeting about Stevenson House on 24 September 1996, 1 page.

#### **Folder 24 Fundraising 1998; Endowment Drive 2000**

- 24.1 Document, Facsimile, from Greg [Koos], McLean County Historical Society, to Tim & Adrienne [Ives], 16 June 1998, re: Fundraising Form Letter, along with description of preservation project and unfinished tasks, 7 pages (including cover sheet), [Note: document was annotated subsequent to sending].
- 24.2 Document, Facsimile, from Greg [Koos], McLean County Historical Society, to Tim Ives, 30 June 1998, re: Fundraising Form Letter, 2 pages (including cover sheet), [Note: document annotated subsequent to sending].
- 24.3 Fundraising Form Letter, from Greg Koos, Executive Director, undated, re: Fundraising, along with description of preservation project and unfinished tasks, 6 pages, [Note: this is the 3<sup>rd</sup> version of the letter, with new annotations].
- 24.4 Fundraising Form Letter, from Greg Koos, Executive Director, undated, re: Fundraising, along with description of preservation project and unfinished tasks, 6 pages, [Note: this is the 4<sup>th</sup> version of the letter, with new annotations].
- 24.5 Document, List of Addresses, undated, 3 pages, [Presumably the proposed recipients of the Fundraising Letter].
- 24.6 Note, undated, re: Lee Enterprises address, 1 page.
- 24.7 Memo, from David J. Hauman, to Allison Hodges, 14 October 1998, re: Stock gift to MCHS, 1 page.
- 24.8 Email, from Dave [Hauman?], to Greg [Koos], 18 September 2000, re: Privacy and Fundraising Mailing Lists; 1 page (plus Newspaper Article from New York Times, Leslie Wayne, "One Consulting Firm Finds Voter Profiles a Hot Property", 9 September 2000, pp.A1, A6, re: Aristotle International).
- 24.9 Email, from Steve Wannemacher, to "Dear fellow board members", 6 October 2000, re: upcoming Historical Society Board Retreat, 3 pages (including blank questionnaire about Stevenson House, plus a completed questionnaire).
- 24.10 Document, "Endowment Drive", 27 October 2000, re: time line, 1 page.
- 24.11 Document, Facsimile, from Greg [Koos], to Steve Wannamaker, 20 November 2000, re: Revised Timeline, 4 pages (including a document entitled, "Stevenson House Project").
- 24.12 Email, from Steve Wannemacher, to Historical Society Executive Committee, 22 November 2000, re: Endowment Campaign, 2 pages (plus "routing slip").
- 24.13 Photos (color), undated, 3 total (attached to paper sheet), re: Stevenson House (1 external, 2 internal).

#### **Folder 25 State of Illinois Funding Proposal 2000-2001**

- 25.1 Document, "Stevenson House Cost Figures Provided to IHPA on Friday April 14, 2000", 14 April 2000, re: cost estimate developed by Greg Koos et alia, 2 pages.
- 25.2 Handwritten Notes, presumably by Greg Koos, 18 April 2000, re: John Maitland, 1 page.
- 25.3 Handwritten Notes, presumably by Greg Koos, 18 April 2000, re: Bill John Maitland, 1 page.
- 25.4 Memo, from Greg Koos, to MCMH Board Members, 20 April 2000, re: special board meeting, 2 page (including reprint of an undated newspaper article from Daily Herald about \$2 million in State Budget for Stevenson's Lake Forest Home in Libertyville).
- 25.5 Document, Minutes, "Stevenson House Ad Hoc Subcommittee", presumably by Steve Wannemacher, 22 April 2000, 4 pages.

- 25.6 Press Release (sent via facsimile), from State Sen. John Maitland, 25 April 2000, re: renovation of Stevenson House included in 2002 Fiscal Year Budget, 2 pages.
- 25.7 Memo, from Greg Koos, to Executive Committee, 29 June 2000, re: July 5, 2000 meeting, 3 pages.
- 25.8 Document, "Stevenson House High End", 25 August 2000, re; budget, 5 pages.
- 25.9 Document, "Stevenson House Low End", 25 August 2000, re; budget, 4 pages.
- 25.10 Agenda, "Executive Committee Meeting, 6 September 2000, along with Greg Koos' "Note to Executive Committee" dated 30 August 2000 (2 versions, 3 pages) plus Handwritten Notes presumably by Greg Koos (4 yellow pad pages), total 11 pages.
- 25.11 Handwritten Notes, presumably by Greg Koos, 9 March 2001, re: "From Dan Brady", 1 page.
- 25.12 Handwritten Note, 19 March 2001, re: telephone call from Dan Brady for Greg Koos, 1 page.
- 25.13 Handwritten Notes, presumably by Greg Koos, 23 March 2001, re: Tom from Speaker Madigan's office, 1 page.
- 25.14 Document, "Notes on Conversation with AES III", by Greg Koos, 27 March 2001, 1 page.
- 25.15 Handwritten Note, 20 April 2001, re: telephone call from Tom Whalen for Greg Koos, 1 page.
- 25.16 Typewritten Note, by Greg Koos, 1 June 2001, re: call from Rep. Dan Brady that request for funds was pulled, 1 page.
- 25.17 Handwritten Note, presumably by Greg Koos, 15 June 2001, re: Brady spoke with Governor [of Illinois], 1 page.
- 25.18 Handwritten Note, presumably by Greg Koos, 15 June 2001, re: T. Whalen spoke with Governor, 2 pages.
- 25.19 Handwritten Note, presumably by Greg Koos, 25 June 2001, re: From Dan Brady that "taken out of budget", and AES III [Adlai Stevenson III] got call from Speaker, 2 pages.
- 25.20 Handwritten Notes, presumably by Greg Koos, undated, re: Governor's office and Dan Brady, 4 pages.
- 25.21 Document, "Renovation Budget Provided to State", undated, 3 pages (2 versions).
- 25.22 Handwritten Note, presumably by Greg Koos, undated, re: Dan Brady Fax Number, 1 page.
- 25.23 Handwritten Note, presumably by Greg Koos undated, re: AES [Adlai Stevenson III], 1 page.
- 25.24 Handwritten Note, presumably by Greg Koos, undated, re: Sen. Chris Lauzen, 1 page.
- 25.25 Handwritten Note, presumably by Greg Koos, undated, re: Dan Brady, 1 page.
- 25.26 Handwritten Note, presumably by Greg Koos, undated, re: Dan Brady, 1 page.
- 25.27 Handwritten Note, presumably by Greg Koos, undated, re: Talk to Dan Brady "about 2000 K", 1 page.
- 25.28 Handwritten Note, presumably by Greg Koos, undated, re: testify to Senate Sub-Com about Property Tax, 1 page.
- 25.29 Handwritten Note, presumably by Greg Koos, undated, re: Whalen - Madigan, 1 page.
- 25.30 Handwritten Note, 19 March 2001, re: telephone call from AES [Adlai Stevenson III] for Greg Koos, 1 page.
- 25.31 Handwritten Note, presumably by Greg Koos, undated, re: Adlai Stevenson, 1 page.

**Folder 26 Stevenson House Committee (Stevenson Family Home Committee)**

- 26.1 Document, Meeting Agenda (for 29 September 1994), Stevenson House Committee, 21 September 1994, 1 page.
- 26.2 Handwritten Notes, presumably by Greg Koos, 29 September 1994, re: Committee Meeting, 1 page.
- 26.3 Document, Meeting Agenda (for 13 October 1994), Stevenson House Committee, 6 October 1994, 1 page.
- 26.4 Handwritten Notes, presumably by Greg Koos, 13 October 1994, re: Committee Meeting, 1 page.
- 26.5 Handwritten Notes, presumably by Greg Koos, 2 November 1994, re: Committee Meeting (?), 1 page.
- 26.6 Draft Letter, to unspecified recipients, from Stevenson Family Home Committee, 16 November 1994, re: Private Executive Guest House, 2 pages.
- 26.7 Document, Meeting Agenda (for 15 February 1995), Stevenson House Committee, 6 February 1995, 1 page.
- 26.8 Document, "Options Investigated by Special Committee", from Greg Koos, 1 June 1996, 6 pages, including the following attachments (all are photocopies):
  - a. Letter from neighbor Guy Fraker (5 December 1994), 1 page.
  - b. Memo, from David Keene, Vice President Statewide Programs, LPCI [Landmarks Preservation Council of Illinois], to Greg Koos, 15 May 1996, re: possible partnership, 1 page.
  - c. Letter from Susan Mogergerman, Director, Illinois Historic Preservation Agency, Springfield, Illinois, to Greg Koos, Executive Director, 25 August 1995, re: declining offer, 2 pages.
- 26.9 Letter (Marked "Copy"), from Ben Rhodes, President, McLean County Historical Society, to M/M Robert V. Hulder, 1232 E. Washington St., Bloomington, Illinois, 16 September 1996, re: meeting of neighborhood at the Old Courthouse Museum on 24 September 1996, 1 page (plus proposed draft).
- 26.10 Letter, from Greg Koos, Executive Director, McLean County Historical Society, to Tim Ives, Bloomington, Illinois, 14 June 1997, re: recommendation by Committee for "staff occupancy", 1 page.
- 26.11 Letter (Marked "Copy"), from John B. Meek, Chair, Stevenson House Committee, McLean County Historical Society, to M/M Robert V. Hulder, 1232 E. Washington St., Bloomington, Illinois, 8 September 1997, re: update; Koos family to reside in house, 1 page.
- 26.12 Letter, from Guy C. Fraker, Costigan & Wollrab, P.C., Bloomington, Illinois, to John B. Meek, Chair, Stevenson House Committee, McLean County Historical Society, 15 September 1997, re: look forward to have Greg and Carol as neighbors, 1 page.
- 26.13 Document, Meeting Notice (for 9 March 1998), Stevenson House Committee, 17 February 1998, plus duplicate copy with note from Ben Rhodes about being "out of state".
- 26.14 Document, Meeting Agenda (for 9 March 1998), Stevenson House Committee, 9 March 1998, 3 pages, including the following attachments:
  - a. Document, "Stevenson House Budget FY 1998-99", 25 February 1998.
  - b. Document, "Stevenson House Project Cash Statement", 5 March 1998.

- 26.15 Letter (unsigned copy), from Greg Koos, Executive Director, McLean County Historical Society, to Tim Ives, Bloomington, Illinois, 6 May 1998, re: work completed on house, 1 page.
- 26.16 Document, Notes presumably by Greg Koos, 19 September 2000, re: Bruce Brietweiser [sic], and IRS concerns of donation, 1 page.
- 26.17 Letter, from John N. Stevens, Law Office, Bloomington, Illinois, to Mr. Greg Koos, Executive Director, McLean County Historical Society, Bloomington, Illinois, 27 September 2000, re: Opinion of Counsel – Elizabeth Ives (Stevenson) House Stewardship, 5 pages.
- 26.18 Document, “Meeting with Time Ives”, 20 November 2000, re: Greg’s notes, 1 page.
- 26.19 Handwritten Notes, presumably by Greg Koos, undated, re: House issues, 4 pages.
- 26.20 Document, Meeting Minutes, “Special Stevenson House Meeting”, 15 October 2008, 2 pages, plus Greg Koos’ handwritten notes on yellow paper (2 pages).

**Folder 27 Stevenson House Oversight Committee**

- 27.1 Memo, from Timothy R. Ives, to Committee to “over see the use of the house”, 10 July 1996, re: meeting on 18 July 1996, 1 page.
- 27.2 Handwritten Notes, presumably by Greg Koos, 18 July 1996, re: Oversight Committee Meeting, 1 page.
- 27.3 Handwritten Note, from Greg, McLean County Historical Society, to Tim [Ives], 30 June 1997, re: two ladies from DAR and Colonial Dames, 1 page, plus handwritten note with National Society of the Colonial Dames of America contact information.
- 27.4 Document, Meeting Notice (for 16 July 1997), from Timothy R. Ives, 10 July 1997, re: Advisory Committee 1 page.
- 27.5 Document, Meeting Minutes (for 16 July 1997), by Greg Koos, 29 July 1997. 8 pages, including the following attachments:
  - a. Paper, “Contract Points for Stevenson House Residency by MCHS Staff Member”, 2 pages.
  - b. Document, “Stevenson House Occupancy”, re: Pro-Con Analysis, 1 page.
  - c. Draft Document, “Stevenson House Financial Policy”, 10 June 1997, 1 page.
  - d. Document, “Stevenson House Project Budget, 30 June 1997, 1 page.
  - e. Document, “Stevenson House Estimated Budget”, 14 June 1997, 1 page.
  - f. Document. “Stevenson House Endowment Invest Proposal”, undated, 1 page.
- 27.6 Letter, from Greg Koos, Executive Director, McLean County Historical Society, to Mrs. Sarah Bogan, Illinois President, National Society of the Colonial Dames of America, Chicago, Illinois, 24 August 1998, re: representation on Oversight Committee, 1 page.
- 27.7 Letter, from Greg Koos, Executive Director, McLean County Historical Society, to Mrs. Kenneth W. Zuhn, Regent, Letitia Greene Stevenson Chapter, N.S.D.A.R., Bloomington Illinois, 24 August 1998, re: representation on Oversight Committee, 1 page.
- 27.8 Letter, from Greg Koos, Executive Director, McLean County Historical Society, to Don Skaggs, The Pantagraph, Bloomington, Illinois, 24 August 1998, re: representation on Oversight Committee, 1 page.

- 27.9 Meeting Notes, from Greg Koos, 22 September 1998, re: meeting with Adrienne Ives, Don Skaggs, and Greg Koos, 1 page.
- 27.10 Letter, from Diane Curtis, The National Society of the Colonial Dames of America in the State of Illinois, Chicago, to Greg Koo, Executive Director, McLean County Historical Society, 7 October 1998, re: request to serve on oversight committee; no longer president, 1 page.
- 27.11 Letter, from Greg Koos, Executive Director, McLean County Historical Society, to Mrs. Richard M. Norton, National Society of Colonial Dames, Chicago, Illinois, 13 December 1998, re: naming Colonial Dames as member of oversight committee, 1 page, without referenced enclosures (which were not attached).
- 27.12 Letter, from Jane Lord, [The National Society of the Colonial Dames of America in the State of Illinois], Winnetka, Illinois, to Greg Koo, Executive Director, McLean County Historical Society, 19 May 1999, re: request to serve on oversight committee, 1 page, plus note with Jane Lord's telephone number.
- 27.13 Letter, from Elizabeth Loomis Norton, President, The National Society of the Colonial Dames of America in the State of Illinois, Chicago, Illinois, to Greg Koo, Executive Director, McLean County Historical Society, 9 June 1999, re: resigning from oversight committee, 1 page (with envelope).
- 27.14 Document, "Stevenson House Annual Report", 11 July 1999, 3 pages, including Stevenson House budget, 31 March 2000, plus attached note that Lori Pegram cannot attend. (Handwritten notation on Report: "Meeting canceled due to death of Harriet Rust").
- 27.15 Document, Meeting Agenda (for 18 November 1999), Stevenson House Oversight Committee, 4 pages, including following attached document, "Adlai Stevenson II Boyhood Home Annual Report".
- 27.16 Handwritten notes, presumably by Greg Koos, 19 November 1999, re: Stevenson House Annual Meeting, 1 page.
- 27.17 Document, Handwritten Agenda, presumably by Greg Koos, 20 November 2000, 1 page.
- 27.18 Document, Meeting Minutes, Stevenson House Oversight Committee, 11 November 2001, 1 page, plus 3 pages of email attendance responses.
- 27.19 Document, "Financial Information", 12 September 2002, 1 page,
- 27.20 Document, Meeting Minutes, Stevenson House Oversight Committee, 26 September 2005, 8 pages, including the following documents:
- a. "Stevenson House Activities", 25 August 2005, 1 page.
  - b. Account information, from Commerce Trust Co., Bloomington, Illinois, re: Elizabeth Ives Trust, 30 June 2005, 6 pages.
  - c. Greg Koos handwritten note, 2 pages (yellow pad paper).
- 27.21 Document, Meeting Minutes, Stevenson House Oversight Committee, 16 May 2007, 1 page.
- 27.22 Email, from Greg Koos, to John Meek, et al., 14 May 2009, re: Meeting Agenda, 1 page.
- 27.23 Document, Meeting Minutes, Stevenson House Oversight Committee, 18 May 2009, 2 pages.

## **Folder 28 Campbell & Company Fundraising 2000**

- 28.1 Document, "Adlai Stevenson II Boyhood Home Annual Report, McLean County Historical Society", 10 November 1999, by Greg Koos, 4 pages (with attached note: "Dave...send [to] ...prospect list?").
- 28.2 Letter, from Marc P. Hilton, CFRE, Vice President, Campbell & Company, Chicago, Illinois, to Greg Koo, Executive Director, McLean County Historical Society, 18 January 2000, re: meeting on 28 January 2000, 1 page.
- 28.3 Periodical, The Cook-Witter Report, 26 January 2000, Volume 15, Number 9, "Exhibit to Honor Adlai Stevenson".
- 28.4 Letter, from Marc P. Hilton, CFRE, Vice President, Campbell & Company, Chicago, Illinois, to Greg Koo, Executive Director, McLean County Historical Society, 1 February 2000, re: offer to provide services, 2 pages plus following enclosures:
  - a. Brochure, "A Campaign for a New Century", for Chicago's Museum of Contemporary Art, undated, 4 pages.
  - b. Brochure, "The Campaign for Illinois State, A Philanthropic Vision", for Illinois State University, undated, 8 pages.
  - c. Brochure, "The Lincoln Museum, Positioning for the Future", for The Lincoln Museum in Fort Wayne, Indiana, undated, 5 pages.
- 28.5 Invitation Card, from The Council of the Friends of the Princeton University Library, 5 February 2000, to attend lecture and reception entitled, "A Voice of Conscience: The Legacy of Adlai Stevenson", Princeton, New Jersey.
- 28.6 Magazine Advertisement, from The Nation, 7 February 2000, for the Franklin and Eleanor Roosevelt Institute, pp. 13-14.
- 28.7 Document, "The Adlai Stevenson Boyhood Home Project: Preserving the Legacy of Idealism", Draft Case Statement, 16 February 2000, 11 pages (plus attached note from Dan to Greg: "Here's a start....").
- 28.8 Documents pertaining to "Adlai Stevenson II Vision for a Great Tomorrow" exhibit presented at the Illinois State Museum, Springfield, Illinois, 17 February 2000:
  - a. Invitation, to attend Private Reception and Public Lecture.
  - b. Program for Arthur M Schlesinger, Jr. Lecture.
  - c. Exhibit Brochure.
- 28.9 Handwritten Notes, presumably from Greg Koos, undated, 3 yellow pad pages.
- 28.10 Business Card, for Adlai E. Stevenson, SC& M Investment Management Corp., Chicago, Illinois.

## **Folder 29 Certificates of Deposit: 2008-2009**

- 29.1 Certificate of Deposit, Busey Bank, Purchased 18 September 2008, Account closed 16 June 2009, Account number 3315205, \$80,000.00, with the following documents:
  - a. Opening account documentation, 7 pages.
  - b. Email exchange, between Kristi Aupperle, Busey Bank, and Greg Koos, 16 October 2008, 1 page.
  - c. Business Card, for Kristi Aupperle, Assistant Banking Center Manager, Busey Bank, Bloomington, Illinois.
  - d. Renewal Notices, 3 total.
  - e. Receipt, for Check from Busey Bank, 16 June 2009, re: closing CD, \$81,179.18

- 29.2 Certificate of Deposit, Heartland Bank and Trust Co., Purchased 18 September 2008, Account closed 18 June 2009, Account number 3315205, \$60,000.00, with the following documents:
  - a. Opening account documentation, 4 pages.
  - b. Renewal Notices, 5 total.
  - c. Receipt for Check from Heartland Bank, 18 June 2009, re: closing CD, \$60,743.46.
- 29.3 Deposit Slips, National City Bank of Bloomington, Bloomington, Illinois:
  - a. \$81,179.18, 18 June 2009.
  - b. \$60,743.46, 19 June 2009.

### **Folder 30 Bed & Breakfast Interest Survey 1994**

- 30.1 Form Letter, from Greg Koos, Executive Director, McLean County Historical Society, to local Bloomington-Normal businesses and Universities (28 Recipients), 15 November 1994, re: using Stevenson House as a guest House, 4 pages, including 2 page survey form.
- 30.2 Survey Responses, "Stevenson House Survey", 17 total (including Personal Note from Minor Myers, Jr., President, Illinois Wesleyan University, and letter from Richard Godfrey, Director of Public Relations, The Eureka Company)[Note: responses are attached to form letters].
- 30.3 Form Letter, from Greg Koos, Executive Director, McLean County Historical Society, to local residents in area of Stevenson House, 23 November 1994, re: use of Stevenson House including as a guest House, 1 page, with attached page from R.L. Polk & Co. Mailing Lists, with recipient addresses identified as "These".

### **Folder 31 Traveling Exhibit and Website Project**

#### **Traveling Exhibit**

- 31.1 Letter, from Cliff Abrams, Abrams Teller Madsen, Inc., Chicago, Illinois, to Greg Koos, Director, McLean County Historical Society, Bloomington, Illinois, 12 September 2000, re: estimate, 1 page, plus 2 page facsimile (letter plus cover sheet).
- 31.2 Letter, from Clifford Abrams, Evanston, Illinois, to Greg Koos, Director, McLean County Historical Society, Bloomington, Illinois, 1 April 2001, re: offer to produce concept drawings, 1 page (proposal accepted by Greg Koos, 31 March 2001).
- 31.3 Letter, from Frank Madsen, Teller Madsen, Chicago, Illinois, to Greg Koos, Director, McLean County Historical Society, Bloomington, Illinois, 11 February 2002, re: letter of introduction, 32 pages.
- 31.4 Email, from Cliff Abrams, to Greg Koos, 7 March 2002, re: RFP, 1 page.
- 31.5 Email, from John Meek, to S Struck, et al., 14 March 2002, re: Changes in RFP, 1 page, with hand written notations by Greg Koos (presumably).
- 31.6 Email, from Cliff Abrams, to Greg Koos, 25 March 2002, re: list of local architects, 1 page.
- 31.7 Handwritten Notes, presumably from Greg Koos, 1 August 2002, re: Middleton and Madsen, 2 pages.
- 31.8 Letter, from Randall E. Middleton, Middleton Associates, Normal, Illinois, to Greg Koos, McLean County Museum of History, Bloomington, Illinois, 5 August 2002, re: meeting with Greg Koos and Frank Madsen, 3 pages.

- 31.9 Note (Facsimile), from Frank [Madsen], to Greg Koos, Director, 8 August 2002, re: Description of Work Product, 2 pages.
- 31.10 Note (Facsimile), from Frank [Madsen], to Greg Koos, Director, 13 August 2002, re: Revised Scope, 2 pages.
- 31.11 Document, "Potential Illinois Exhibit Sites and Presidential Library Museums", 28 February 2003.
- 31.12 Email, from Frank Madsen, Teller Madsen, Chicago, Illinois, to Greg Koos, 24 January 2007, re: Exhibit Costs, 3 pages, including attachment entitled: "Pricing Schedule".
- 31.13 Email, from Frank Madsen, Teller Madsen, Chicago, Illinois, to Greg Koos, 1 June 2007, re: Budget, 1 page.
- 31.14 Document, "Stevenson House cost estimation", 7 February 2007, 1 page.
- 31.15 Email exchange, between Frank Madsen, Teller Madsen, Chicago, Illinois, to Greg Koos, 7 June 2007, re: Exhibit Budget, 2 pages.
- 31.16 Letter, from Frank Madsen, Teller Madsen, Chicago, Illinois, to Greg Koos, re: Exhibit Venues, 13 pages, including email responses from:
  - a. Eisenhower Library
  - b. Chicago History Museum
  - c. Nixon Library
- 31.17 Document, "Adlai Stevenson Traveling Exhibit Pricing", undated, 2 pages.
- 31.18 Handwritten Notes, presumably from Greg Koos, undated, 2 pages, re: Audio Project.
- 31.19 Business Card, for Robert J. Coomer, Director, Illinois Historic Preservation Agency, Springfield, Illinois.
- 31.20 Business Card, for Tony Leone, Leone & Associates, Springfield, Illinois.
- 31.21 Handwritten note, "Jan Swartenbum", 1 page.
- 31.22 Handwritten note, "Frank Madsen" contact information, 1 page.
- 31.23 Advertising Brochure, Teller Madsen Bluestone, Chicago, Illinois.
- 31.24 Letter, from Greg [Koos], to Cliff [Abrams], undated, re: need "\$" for guestimate planning, 2 pages (with attached A.L. Pillsbury 1<sup>st</sup> floor plan).

### **Website Project**

- 31.25 Email exchange, between William Thomas, Teleologic Learning Company, and Greg Koos, 5-10 January 2007, re: Adlai Today website project, 2 pages.
- 31.26 Email, from Kari Sandhaas, Teleologic Learning Company, and Mark Tovey et al., 15 January 2007, re: Adlai Today website project, 2 pages, with attached document entitled: "Proposed Architectural Schematic for Adlai Today Website", 1 page.
- 31.27 Email exchange, between William Thomas, Teleologic Learning Company, Bill Steinbacher-Kemp, Greg Koos, et al., 15 January 2007, re: Adlai Today website project, 3 pages.

## **General Issues**

### **Folder 32 S-4 Zoning Issues**

- 32.1 Document, City of Bloomington, Illinois, Zoning Code, 14 March 1994, 16 pages (incomplete; selected pages only).

- 32.2 Document, "Bloomington Planning Commission Operating Procedures: Order of Consideration of Agenda Items", 13 April 1994, 1 page.
- 32.3 Letter, from Ken Emmons, City Planner, Planning and Code Enforcement Department, Bloomington Illinois, to Mr. Greg Koos, Executive Director, Mclean County Historical Society, Bloomington, Illinois, 24 August 1994, re: Current Zoning for 1316 E. Washington St., 2 pages with attached list of Permitted Uses for R-1A.
- 32.4 Letter, from Kenneth J. Emmons, City Planner, Planning and Code Enforcement Department, Bloomington Illinois, to Property Owner – S-4 Historic and Cultural District, 20 March 1997, re: Eugene D. Funk, Jr. Historic Preservation Grant Program, 6 pages, plus copy of cover letter with notation: "get certificate of appropriateness first...".
- 32.5 Letter, from Kenneth J. Emmons, City Planner, Planning and Code Enforcement Planning Department, Bloomington Illinois, to Homeowner, 3 July 2001, re: S-4 petition for 1212 E. Washington St.; new brochure about Bloomington's Historic Preservation Program, 4 total pages (brochure is a tri-part foldout).
- 32.6 Document (Facsimile), from COB/Comm. Dev. [City of Bloomington Community Development], 25 April 2002, re: Permitted Uses in R-1A, 1 page.
- 32.7 Document, City of Bloomington, Illinois, Zoning Map Amendments, undated, 7 pages (incomplete; selected pages only).

**Folder 33 National Register of Historic Places Listing**

- 33.1 Letter, from William G. Farrar, Director, Illinois Historic Landmarks Survey, Benton, Illinois, to Mrs. Elizabeth Ives, Bloomington, Illinois, 10 October 1972, re: visit to Adlai Stevenson home, 1 page (on State of Illinois, Department of Conservation, Springfield, Illinois letterhead).
- 33.2 Letter, from Elizabeth S. Ives, Bloomington, Illinois, to Dan [Malkovich], Benton Illinois, 12 January 1973, re: Dan's status on Historical Sites Committee, and what to do with "this house", 1 page (carbon copy only).
- 33.3 Letter, from Dan Malkovich, Outdoor Illinois, Benton, Illinois, to Buffie [Elizabeth Ives], 15 January 1973, re: nominate house to National Register of Historic Places, and house should be a "live-in residence", 2 pages, with personal note on back of page two.
- 33.4 Letter, from Timothy R. Ives, Oak Hill, [Bloomington, Illinois], to Dan Malkovich, Illinois Historic Sites Survey, Benton Illinois, undated, re: material and nomination for National Register of Historic Places listing, 1 page (carbon copy only).
- 33.5 Letter, from Dan Malkovich, Outdoor Illinois, Benton, Illinois, to Mr. Tim Ives, WJBC – WBNQ, Bloomington, Illinois, 26 February 1973, re: will give nomination to National Register of Historic Places to Bill Farrar, who will process form to State Advisory Council, 1 page.
- 33.6 Letter, from William G. Farrar, Director, Illinois Historic Landmarks Survey, Benton, Illinois, to Mr. Timothy R. Ives, Oak Hill, Bloomington, Illinois, 27 February 1973, re: will submit form on 15 June 1973 meeting; need photograph of house, 1 page (on State of Illinois, Department of Conservation, Springfield, Illinois letterhead).
- 33.7 Letter, from Mr. Timothy R. Ives, [Bloomington, Illinois], to William G. Farrar, Director, Illinois Historic Landmarks Survey, Benton, Illinois, 19 March 1973, re: enclosing photo, 1 page (carbon copy only).
- 33.8 Letter, from Ernest Allen Connally, Associate Director, Professional Services, United States Department of the Interior, Washington, D.C., to Mrs. Ernest L. Ives,

- Bloomington, Illinois, 30 March 1973, re: listing of McLean County Courthouse on National Register, 1 page.
- 33.9 Letter, from William G. Farrar, Director, Illinois Historic Landmarks Survey, Benton, Illinois, to Mr. Timothy Ives, Oak Hill, Bloomington, Illinois, 4 May 1973, re: need USGS map, 1 page.
- 33.10 Letter, from Mr. Timothy R. Ives, [Bloomington, Illinois], to William G. Farrar, Director, Illinois Historic Landmarks Survey, Benton, Illinois, 9 May 1973, re: copy of letter to State Geological Survey, 1 page (carbon copy only).
- 33.11 Document, "National Register of Historic Places Inventory – Nomination Form", United States Department of the Interior, 2 July 1973 (filing date), re: The Ives House, 6 pages (noted as: "Revised/Final").
- 33.12 Letter, from Keith Sculle, State of Illinois, Department of Conservation, Springfield, Illinois, to Mrs. Elizabeth S. Ives, Bloomington, Illinois, 27 August 1973, re: information which appeared in The Pantagraph, 1 page (plus Keith Sculle business card).
- 33.13 Letter, from William J. Murtagh, Keeper of the National Register, United States Department of the Interior, National Park Service, Washington, D.C., to Mr. Anthony Dean, Director, Department of Conservation, Springfield, Illinois, 17 September 1973, re: returning nomination for Ives Home for lack of sufficient information, 1 page.
- 33.14 Letter, from Mrs. Ernest L. Ives, Bloomington, Illinois, to [William G.] Farrar, [Director, Illinois Historic Landmarks Survey, Benton, Illinois], 27 September 1973, re: Status of nomination, 1 page.
- 33.15 Letter, from William G. Farrar, Director, Illinois Historic Landmarks Survey, Benton, Illinois, to Mrs. Ernest Ives, Bloomington, Illinois, 28 September 1973, re: National Park Service requesting additional information, 1 page (on State of Illinois, Department of Conservation, Springfield, Illinois letterhead), plus envelope.
- 33.16 Letter, from William G. Farrar, Director, Illinois Historic Landmarks Survey, Benton, Illinois, to Mrs. Ernest L. Ives, Bloomington, Illinois, 4 September 1974, re: alerted Springfield to refrain from publication of Ives Home National Register listing, 1 page (on State of Illinois, Department of Conservation, Springfield, Illinois letterhead).
- 33.17 Letter, from Keith Sculle, National Register Coordinator, Division of Historic Sites, State of Illinois, Department of Conservation, Springfield, Illinois, to Mrs. Ernest L. Ives, Bloomington, Illinois, 11 August 1977, re: new National Register certificate available for Adlai Stevenson II Boyhood Home, 1 page.
- 33.18 Letter, from Ernest Allen Connally, Associate Director, Preservation of Historic Properties, United States Department of the Interior, Washington, D.C., to Mrs. Ernest L. Ives, Bloomington, Illinois, 5 December 1977, re: no certificate or plaque issued, but enclosing copy of official registration, 1 page.
- 33.19 Document, "National Register of Historic Places Inventory – Nomination Form", United States Department of the Interior, undated (photocopy of handwritten draft), re: The Ives House, 11 pages.
- 33.20 Document, Legal Description for Fell Out lots, undated, 1 page (typewritten carbon copy).

#### **Folder 34 Landmarks Preservation Council of Illinois Façade Easement**

- 34.1 Email, from Paul W. Edmondson, National Trust for Historic Preservation, Washington, D.C., to Forum-L, 14 February 2007, re: New Easement Reporting Requirement for IRS 990 Schedule A, 2 pages.
- 34.2 Document, "Preservation Easements Program", from Landmarks Illinois, 24 April 2008, 4 pages.
- 34.3 Email, from Suzanne Germann, Preservation Fund and Easement Coordinator, Landmarks Illinois, Chicago, Illinois, to Greg Koos, 9 July 2009, re: Landmarks Illinois accepting preservation easement, 1 page.
- 34.4 Document, "Preservation Easement", from McLean County Historical Society, to Landmarks Preservation Council of Illinois, 6 October 2009, 18 pages, recorded in McLean County, Illinois, on 19 October 2009 under file number 2009-00032276.
- 34.5 Document, "Preservation Easement", to Landmarks Preservation Council of Illinois, undated draft and blank, 17 pages.
- 34.6 Document, "Preservation Easement", to Landmarks Preservation Council of Illinois, undated draft with handwritten changes, 18 pages.
- 34.7 Letter, from Suzanne Germann, Director of Grants and Easements, Landmarks Illinois, Chicago, Illinois, to Keith Troutman, 8 August 2011, re: approval to extend front porch, 1 page.
- 34.8 Document, "Historic Preservation Easement Program, Easement Contribution Application, undated with handwritten entries, 1 page.
- 34.9 Document, Illinois Compiled Statutes, "Property (765 ILCS 120/) Real Property Conservation Rights Act, undated, 3 pages.
- 34.10 Document, "Conservation Right", to Preservation and Conservation Association of Champaign County, undated draft and blank, 8 pages.

#### **Folder 35 Ives Trust with Commerce Bank**

- 35.1 Document, "Elizabeth S. Ives Amended and Restated Living Trust Agreement", between Elizabeth S. Ives, as Settlor, and Timothy R. Ives, as Trustee, 8 May 1987 (and amended 12 November 1989), 4 pages (incomplete).
- 35.2 Document, identified as "Extract from Elizabeth Ives Trust dtd 11-12 89", undated, 2 pages (incomplete).
- 35.3 Document, "State of Illinois Medical Certificate of Death", for Elizabeth Stevenson Ives, Date of Death: 27 June 1994, 1 page (photocopy).
- 35.4 Document, "First of America Bank Cash Investment Service Customer Agreement", by and between McLean County Historical Society, and First of America Bank – Illinois N.A., 25 June 1996, 2 pages.
- 35.5 Document, "Stevenson House Endowment Investment Proposal", 16 July 1997, 1 page (facsimile), with notation: "no reason to change 100% money market".
- 35.6 Letter, from Greg Koos, Executive Director, McLean County Historical Society, to Dave Wilson, Vice President and Trust Officer, Commerce Bank, Bloomington, Illinois, 17 November 1997, re: Disposition of Stevenson House Trust, 1 page.
- 35.7 Letter, from Dave Wilson, Vice President & Trust Officer, Commerce Bank, Bloomington, Illinois, to Greg Koos, Executive Director, McLean County Historical Society, Bloomington, Illinois, 25 November 1997, re: enclosing check and scheduling quarterly distributions, 1 page.

- 35.8 Letter, from Dave Wilson, Vice President & Trust Officer, Commerce Bank, Bloomington, Illinois, to Mr. E. Duncan Funk, State Farm Investment Department, Bloomington, Illinois, 19 December 1997, re: fees, 2 pages.
- 35.9 Document, Check "Stub" from Commerce Bank, for \$1097.20, 4 January 1999, re: Quarterly Distribution of Income.
- 35.10 Letter, from E. Duncan Funk, to Mr. Dave Wilson, Commerce Bank, Bloomington, Illinois, 29 June 1999, re: purchases suggestions for Steven House Trust, 1 page.
- 35.11 Letter, from Dave Wilson, Vice President, Commerce Bank, Bloomington, Illinois, to Greg Koos, Executive Director, McLean County Historical Society, Bloomington, Illinois, 17 April 2001, re: Quarterly Distributions, 2 pages, plus following attached documents:
  - a. Current Listing of Assets, 17 April 2001, 17 pages.
  - b. Bill, from Dunbar, Breitweiser, Bloomington, Illinois, re: preparation of tax returns, 26 March 2001, 1 page.
  - c. Federal IRS 1041 Return for Estate and Trusts, 2000, 27 June 1994, 11 pages.
  - d. State of Illinois 2000 Form IL-1041, Fiduciary Income and Replace Tax return, undated, 3 pages.
- 35.12 Document, Account Statement, from The Commerce Trust Company, 30 September 2005, re: Elizabeth Ives Foundation, 6 pages.
- 35.13 Document, Account Statement, from The Commerce Trust Company, 30 September 2011, re: Elizabeth Ives Foundation, 12 pages.
- 35.14 Note, for Greg, from John Deffner, 1 December 2011, re: Commerce Trust, 1 page.
- 35.15 Email, From Greg Koos, to Robert B. Fazzini, et al., 1 December 2011, re: Ives Trust at Commerce, 1 page.
- 35.16 Letter, from John W. Deffner, Vice President & Trust Officer., Commerce Bank, Bloomington, Illinois, to Mr. Greg Koos, & Advisory Committee, McLean County Historical Society, Bloomington, Illinois, 21 December 2011, house sold; requesting proceeds from Foundation, 6 pages.
- 35.17 Notes, presumably by Greg Koos, undated, re: Conversation notes with John Deffner, Commerce Bank, 1 page.

**Folder 36 IHPA Proposal (Illinois Historic Preservation Agency)**

- 36.1 Letter, from Greg Koos, Executive Director, McLean County Historical Society, to Susan Mogerman, Illinois Historic Preservation Agency, Springfield, Illinois, 28 April 1995, re: support request, 1 page.
- 36.2 Letter, from Susan Mogerman, Director, Illinois Historic Preservation Agency, Springfield, Illinois, to Greg Koos, Executive Director, McLean County Historical Society, 25 August 1995, re: no financial support but "help to you along the way", 2 pages.

**Folder 37 LPCI Proposal (Landmarks Preservation Council of Illinois)**

- 37.1 Letter, from Kristen Armstrong, LPCI Awards Coordinator, Landmarks Preservation Council of Illinois, Chicago, Illinois, to Mr. Greg Koos, McClean [sic] County Historical Society, 26 March 1995, re: thank for serving as judge for 1996 Richard H. Driehaus Foundation Preservation Awards, 1 page

- 37.2 Letter, from Jan Cigliano, National Trust for Historic Preservation, Washington, D.C., to Greg Koos, Executive Director, McLean County Historical Society, 17 May 1995, re: talk to Brad White at LPCI [Landmarks Preservation Council of Illinois], 1 page.
- 37.3 Handwritten Notes, presumably from Greg Koos, 6 June 1995, re: talked to Brad White, 1 page, on green notepaper.
- 37.4 Letter, from Greg Koos, Executive Director, McLean County Historical Society, to Hon. Jesse Smart, Mayor, City of Bloomington, Bloomington, Illinois, 31 August 1995, re: requesting the Mayor send letter of support to Bradford White at Landmarks Preservation Council of Illinois, 1 page.
- 37.5 Letter (copy), from Jesse Smart, Mayor, City of Bloomington, Bloomington, Illinois, to Mr. Bradford White, President, Landmarks Preservation Council of Illinois, Chicago, Illinois, 6 September 1995, re: city supports using Stevenson House for LPCI downstate presence, 1 page.
- 37.6 Handwritten Notes, presumably from Greg Koos, 7 September 1995, re: list of things to do, 1 page, on yellow pad paper (front and back).
- 37.7 Letter, from Gary L. Cole, AIA, to McLean County Historical Society, Greg Koos, 2 December 1995, re: enclosing "Probably Cost Estimate" (not attached), questioning added expense if used by LPCI [Landmarks Preservation Council of Illinois], 1 page
- 37.8 Letter, from Gary L. Cole, AIA, to McLean County Historical Society, Greg Koos, 22 January 1996, re: enclosing "Ives Residence Condition Assessment" (not attached), and enclosing Statement with receipts, 2 page (plus 5 original receipts, and 1 photocopy page of all receipts).
- 37.9 Facsimile Memo, from Gary L. Cole, AIA, to McLean County Historical Society, Greg Koos, Director, 31 January 1996, re: invoice for additional printing, 1 page.
- 37.10 Letter, from Ron Emrich, Executive Director, Landmarks Preservation Council of Illinois, Chicago, Illinois, to Mr. Greg Koos, Executive Director, McClean [sic] County Historical Society, 13 February 1996, re: exploring alliance between two organizations, 1 page (plus photocopy of letter with telephone notation).
- 37.11 Facsimile Memo, from David Keene, Vice President Statewide Programs, LPCI [Landmarks Preservation Council of Illinois], to Mr. Greg Koos, 15 May 1996, re: summarizing proposal to be presented to LPCI Board of Directors concerning involvement with Stevenson House, 1 page.
- 37.12 Document, "Conversation with David Bahlman Landmarks Preservation Council of Illinois Executive Director", 6 October 2005, re: "if LPCI would again like to explore a downstate preservation center here", 1 page.
- 37.13 Email, from Greg Koos, to Sandra Harmon, et al., 12 June 2006, re: discussion with David Bahlman of LPCI at statewide preservation conference, 1 page.
- 37.14 Handwritten Notes, presumably from Greg Koos, undated, re: Calendar of Decisions, 1 page, on yellow pad paper.
- 37.15 Handwritten Notes, presumably from Greg Koos, undated, re: cost list, 1 page, on yellow pad paper.
- 37.16 Handwritten Note, presumably from Greg Koos, undated, re: "\$65,000 from Tim", 1 page, on white scrap paper.

### **Folder 38 Washington Street Parking Ban Proposal 1999**

- 38.1 Letter Notice, from George Drye, Director of Engineering and Water, City of Bloomington, Illinois, 12 April 1999, re: make Washington Street between Mercer and Perrin 3 lanes, and ban parking on North side of street, 1 page.
- 38.2 Form Letter, to be sent to neighbors of Greg & Carol Koos, Guy and Carol Fraker, and Dave & Mary Jane Brady, 13 April 1999, re: opposing changes to traffic pattern on Washington St., 1 page (3 separate versions), plus 2 pages of addresses.
- 38.3 Letter Notice, from Tom Hamilton, City Manager, City of Bloomington, Illinois, 27 April 1999, re: no changes to be made at this time as not supported by neighbors, 1 page.
- 38.4 Handwritten Notes presumably by Greg Koos, undated, re: process of access, 1 page.

### **Folder 39 National Trust for Historic Preservation**

- 39.1 Handwritten Notes, presumably by Greg Koos, 23 November 1994, re: phone call with Frank Sanchez, 3 pages, on yellow pad paper (front and back).
- 39.2 Letter, from Greg Koos, Executive Director, McLean County Historical Society, to Richard Moe, National Trust for Historic Preservation, Washington, D.C., 28 April 1995, re: open conversation with National Trust concerning support for Stevenson House, 1 page, plus enclosures: brochure for new site (not attached), and document entitled "The Stevenson-Ives House Bloomington Illinois", 8 pages (with notation: "1994 Thumb-nail sketch written for N.T.H.P.")
- 39.3 Handwritten Note, to Greg, 11 May 1995, re: Jan Cigliano from National Trust in Washington will call you, 1 page on gray scrap paper.
- 39.4 Handwritten Notes, presumably by Greg Koos, undated, re: Jan Sigliano conversation, 1 page, on yellow pad paper.

### **Folder 40 Real Estate Property Tax Exemption**

- 40.1 Document, Notice, from McLean County Board of Review, to McLean County Historical Society, Bloomington, Illinois, 27 March 1997, re: approval recommendation of tax exemption being forwarded to Illinois Department of Revenue, 1 page.
- 40.2 Document, Brief and Argument, from John Stevens, Counsel for McLean County Historical Society, Applicant, re: McLean County Historical Society v. The Department of Revenue of the State of Illinois, A.H. Docket # 98 PT 0056, Docket # 96-57-26, Filed 5 November 1998, 33 pages.
- 40.3 Document, Notice of Decision, by Administrative Law Judge Barbara S. Rowe, re: McLean County Historical Society v. The Department of Revenue of the State of Illinois, A.H. Docket # 98 PT 0056, Docket # 96-57-26, 14 January 1999 (denying exemption for 1996 assessment year), 15 pages.
- 40.4 Document, Resolution, from McLean County Historical Society Board of Directors, 17 February 1999, re: appointing John Stevens to appeal Department of revenue decision, 1 page, plus note from Greg Koos sending resolution to Board.
- 40.5 Letter, from John N. Stevens, Bloomington, Illinois, to Dave Hauman, McLean County Historical Society, 29 March 2000, re: corrected bill, 1 page.
- 40.6 Handwritten Note, presumably by Greg Koos, 16 April, 2000, re: telephone call from Don Moss requesting testimony for S.B. 538 extending property tax exemption, 1 page.

- 40.7 Letter, from James Boylan, County Treasurer, Bloomington, Illinois, to Greg Koos, McLean County Historical Society, 14 December 2000, re: check issued in error, 1 page.
- 40.8 Document (Facsimile), from Greg Koos, McLean County Museum of History, Bloomington, Illinois, to Mary Turner, 16 April 2001, re: background information for hearing, 4 pages (although cover page indicates 9 pages, and actual attachment is the "Order" from The Illinois Department of Revenue denying administrative review).
- 40.9 Letter, from Steven J. Wannamacher, President [McLean County Historical Society, Bloomington, Illinois], to Gov. George Ryan, Springfield, Illinois, 31 May 2001, re: Senate Bill 536, 1 page (draft with hand-written notation from Greg [Koos] that he has a call into Dan B[rady]) plus duplicate copy dated 1 June 2001.
- 40.10 Document, State of Illinois, 92<sup>nd</sup> General Assembly Legislation, SB 0538, 18 July 2001 (downloaded from internet), re: tax abatement, 4 pages.
- 40.11 Document, State of Illinois, Illinois General Assembly, Public Act 93-0270, 30 August 2004 (downloaded from internet), re: tax abatement, 4 pages
- 40.12 Letter (sent via fax), from Greg [Koos], to Rebecca McNeil, McLean County Treasurer, Bloomington, Illinois, 7 September 2004, re: extension of tax abatement to 2008, 7 pages (including copy of Public Bill 93-0270).
- 40.13 Document, McLean County 2003 Real Estate Tax Bill, for 43-21-03-403-007 [1316 E. Washington], payable 10 September 2004, 1 page (plus attached note re: "called Rebecca", presumably by Greg Koos).
- 40.14 Document, Minutes, Executive Committee, 1 June 2005, re: need new resolutions from taxing bodies to continue tax abatement, 1 page.
- 40.15 Document, McLean County 2004 Real Estate Tax Bill, for 21-03-403-007 [1316 E. Washington], payable 6 June 2005, 1 page.
- 40.16 Emails, between Greg Koos, and Mike Matejka, 23-24 June 2005, re: resolutions needed to retain tax exempt status of Stevenson House, 5 pages including resolution form.
- 40.17 Handwritten Notes, presumably by Greg Koos, 27 June 2005, re: spoke with Becky McNeil [McLean County Treasurer] regarding resolution, 1 page, on white paper.
- 40.18 Document (Facsimile), from Rebecca McNeil, Mclean County Treasurer, to Greg Koos, 28 June 2006, re: copies of prior resolutions, 13 pages.
- 40.19 Letter, from Tracey Covert. CMC, CRM, City Clerk, City of Bloomington, Illinois, to Greg Koos, Executive Director, McLean County Historical Society, 4 August 2005, re: Resolution of Support of Charitable Exemption Status, 3 pages including Resolution.
- 40.20 Document, Resolution, from Bloomington Public School District 87, 17 August 2005, re: abatement for years 1998 -2008, 1 page.
- 40.21 Emails, between Greg Koos, and John Meek, 17 August 2005, re: resolution from John Astroth [Heartland Community College], 1 page.
- 40.22 Emails, between Greg Koos, and Mike Matejka and Pete Borowski, 18 August 2005, re: resolutions from Paul Harmon, 1 page.
- 40.23 Emails, between Greg Koos, and Mike Matejka, 19 August 2005, re: resolution response from Ruth Ann Sikora, City of Bloomington, 1 page.
- 40.24 Document, Resolution, from City of Bloomington Township, 31 August 2005, re: resolution for abatement for years 1998 -2008, 1 page, plus handwritten note from Ruth Ann apologizing for delay.
- 40.25 Letter, from Lynnette Hindman, Executive Assistant, Central Illinois Regional

- Airport, to Peter Borowski, Vice President & Corporate Controller, Country Insurance & Financial Services, Bloomington, Illinois, 16 September 2005, re: Resolution of Support of Charitable Exemption Status, 2 pages including Resolution.
- 40.26 Document, Resolution, from McLean County Board, 20 September 2005, re: Resolution for abatement for years 1998 -2008, 2 pages.
- 40.27 Document, Resolution, from Bloomington Public Library, 20 September 2005, re: Resolution for abatement, 1 page.
- 40.28 Email, between Greg Koos, and John Meek, 21 September 2005, re: Heartland Community College Board approved resolution, 1 page.
- 40.29 Letter, from Jonathan M. Astroth, President, Heartland Community College, to Mr. John Meek, Felmley-Dickerson, Normal, Illinois, 21 September 2005, re: Resolution for abatement for years 1998-2008, 2 pages including Resolution.
- 40.30 Handwritten Notes, presumably by Greg Koos, 26 September 2005, re: missing Resolutions, 1 page, on yellow pad paper.
- 40.31 Document (Facsimile) from Greg Koos, McLean County Historical Society, to Greg Bohnam, 28 September 2005, re: Stevenson House Abatement, 5 pages, including 2 versions of resolution and two versions of descriptions of Stevenson House resolution, plus two handwritten notes presumably from Greg Koos (on white scrap paper).
- 40.32 Document (Facsimile), from Greg Koos, McLean County Historical Society, to Greg Bohnam, Director, 7 October 2005, re: Water Reclamation District, 2 pages, including copy of 2004 real estate tax bill.
- 40.33 Document, Resolution, from Bloomington and Normal Water Reclamation District, 10 October 2005, re: Resolution for abatement for years 1998-2008, 1 page.
- 40.34 Document, McLean County 2005 Real Estate Tax Bill, for 21-03-403-007 [1316 E. Washington], 1 page, plus handwritten note, presumably from Greg Koos (“called Rebecca McNeil”).
- 40.35 Document, McLean County Board of Review, PTAX-228 Notice to Taxpayer of Assessment Change, for 21-03-403-007 [1316 E. Washington], 29 September 2010, 1 page (front and back).
- 40.36 Document, McLean County Board of Review, PTAX-228 Notice to Taxpayer of Assessment Change, for 21-03-403-007 [1316 E. Washington], 26 September 2011, 1 page (front and back).
- 40.37 Document, Illinois Compiled Statutes (excerpt only), Revenue (35 ILCS 200/) Property Tax Code, 10 pages.
- 40.38 Form, from Illinois Department of Revenue, “Application for Property Tax Exemption to Board of Review/Appeals – Statement of Facts”, 4 pages.

#### **Folder 41 Koos Occupancy – Personal Tax Implications**

- 41.1 Memo, from Bruce W. Breitweiser, [Dunbar, Breitweiser & Company, LLP, Bloomington, Illinois], to Greg Koos [McLean County Historical Society, Bloomington, Illinois], 15 May 1998, re: Limited Appraisal Rental Analysis Restricted Report, 1 page plus 8 page bound report from W. Bradley Park, SRA.
- 41.2 Letter, from Bruce W. Breitweiser, Dunbar, Breitweiser & Company, LLP, Bloomington, Illinois, to Greg Koos, McLean County Historical Society, Bloomington, Illinois, 4 June 1998, re: economic benefit of living at 1316 E. Washington St., 2 pages.

**Folder 42 Elizabeth Ives Foundation 990 PF Federal Income Tax 2011**

- 42.1 Letter, from John W. Deffner, Vice President & Trust Officer, The Commerce Trust Company, Bloomington, Illinois, to McLean County Historical Society, Attn: Greg Koos, Bloomington, Illinois, 15 May 2012, re: Elizabeth Ives Foundation 2011 tax due, 1 page plus 25 pages of IRS Form 990-PF, Return of Private Foundation.

**Folder 43 House Occupancy and Site Manager Agreements 1997-2009**

- 43.1 Document, Contract Draft, between McLean County Historical Society and Greg & Carol Koos, 31 October 1997, re: residency at 1316 E. Washington St., Bloomington, Illinois, 3 pages.
- 43.2 Letter, from David C. Wochner, Costigan & Wollrab, P.C., Bloomington, Illinois, to Mr. and Mrs. Greg Koos, McLean County Historical Society, Bloomington, Illinois, 5 November 1998, re: income tax implications for occupancy of Stevenson House, 3 pages.
- 43.3 Document, Contract Draft, between McLean County Historical Society and Greg & Carol Koos, 1 December 1997, re: residency at 1316 E. Washington St., Bloomington, Illinois, 5 pages (with hand-written changes).
- 43.4 Letter, from Bruce W. Breitweiser, Dunbar, Breitweiser & Company, LLP, Bloomington, Illinois, to Greg Koos, Executive Director, McLean County Historical Society, Bloomington, Illinois, 2 December 1997, re: IRS private letter ruling, 1 page.
- 43.5 Document, Contract, between McLean County Historical Society and Greg & Carol Koos, 1 March 1998, re: residency at 1316 E. Washington St., Bloomington, Illinois, 6 pages (including 1 page addendum dated 1 July 1998).
- 43.6 Document, "Contract Points for Stevenson House Residency by MCHS Staff member", 24 April 2001, 4 pages including undated draft.
- 43.7 Document, Contract, between McLean County Historical Society and Scott Callan & Anna Forsman, 21 September 2005, re: residency at 1316 E. Washington St., Bloomington, Illinois, 5 pages.
- 43.8 Document, "Preamble Stuff", 24 April 2001, 1 page.
- 43.9 Letter, from James R. Hepperly, Director, Planning and Code Enforcement Department, Bloomington Illinois, to McLean County Historical Society, Bloomington, Illinois, 26 August 2003, re: rental inspection program, 2 pages.
- 43.10 Letter, from James R. Hepperly, Building Official, Planning and Code Enforcement Department, Bloomington Illinois, to McLean County Historical Society, Bloomington, Illinois, 22 September 2003, re: Temporary Certificate of Inspection, 3 pages.
- 43.11 Letter, from James R. Hepperly, Director, PACE [Planning and Code Enforcement], Bloomington Illinois, to McLean County Historical Societ [sic], Greg Koos, Bloomington, Illinois, 22 September 2004, re: rental inspection program, 2 pages.
- 43.12 Letter, from James R. Hepperly, Building Official, Planning and Code Enforcement Department, Bloomington Illinois, to McLean County Historical Society, Bloomington, Illinois, 19 October 2004, re: 2005 Certificate of Inspection, 1 page.
- 43.13 Letter, from City of Bloomington Rental Program, Planning and Code Enforcement Department, Bloomington Illinois, to Greg Koos, Bloomington, Illinois, 17 May 2005, re: "Consent to Inspect" paragraph for leases, 2 pages.
- 43.14 Letter, from Donna Gerron, Office Associate, Building Safety Division, PACE [Planning and Code Enforcement], Bloomington Illinois, to McLean County Historical Society, Bloomington, Illinois, 15 June 2005, re: property inspection, 1 page.

- 43.15 Letter, from Mark Huber, Director, PACE [Planning and Code Enforcement], Bloomington Illinois, to McLean County Historical Society, Bloomington, Illinois, 17 November 2005, re: rental inspection program, 3 pages.
- 43.16 Handwritten Note, presumably by Greg Koos, 20 January 2006, re: conversation with Donna Gerron about removing house from inspection program, 1 page (approx. 3 X 5).
- 43.17 Letter, from Bill Kemp, Librarian, McLean County Historical Society, Bloomington, Illinois, to Greg Koos, Executive Director, McLean County Museum of History, Bloomington, Illinois, 9 October 2009, re: move out date, 1 page.
- 43.18 Email, presumably by Greg Koos, to "Hi all", undated, re: update on house issues including flood in basement and "spring clean up", 1 page.

**Folder 44 Pest Control – Termites – Raney and Orkin**

- 44.1 Document, Orkin Pest Control Invoice, 6 September 1996, for Elizabe [sic] Ives, 1316 E. Washington, Bloomington, Illinois, 1 page (with handwritten notation "Cancel House Sold").
- 44.2 Document, Raney Termite Control Specifications and Proposal for the Performance of Pest Control Services, 27 March 1998, accepted by Greg Koos, 1 page.
- 44.3 Document, Agreement, by and between, Raney Termite & Pest Control, Inc. and McLean County Museum of History, 15 July 2002, re: Sentricon Termite Colony Elimination System, 3 pages, plus 2 prior proposals (one dated 10 April 2002, and one undated).
- 44.4 Brochure, entitled "The Sentricon System", December 1998, from Dow AgroSciences LLC., tri-fold.
- 44.5 Brochure, entitled "The World's Best Pest Control Service", April 1995, from Orkin Exterminating Company, Inc., 8 pages plus 5 page Service Agreement Proposal.
- 44.6 Document, Article, "Is the Sentricon System effective or a scam?", "downloaded" from the internet at [www.sytx.com](http://www.sytx.com), on 18 April 2002, 8 pages.
- 44.7 Document, Article, "Termite Baits: A Guide for Homeowners", "downloaded" from the internet at [www.uky.edu](http://www.uky.edu), on 18 April 2002, 9 pages.

**Folder 45 Miscellaneous**

- 45.1 Letter, from Wayne Rogers, President, McLean County Historical Society, Bloomington, Illinois, to Mrs. Ernest Ives, Bloomington, Illinois, 29 September 1975, re: Thanks for donation, 1 page.
- 45.2 Letter, from Orville Mohr, McLean County Historical Society, Bloomington, Illinois, to Mrs. Ernest L. Ives, Bloomington, Illinois, 1 October 1975, re: Thanks for contributing Stevenson Family Papers, 1 page.
- 45.3 Document, Resume of Laurie L. Wallace, August 1990, 4 pages.
- 45.4 Letter, from Mrs. Lyle E. White, Letitia Green Stevenson Chapter, NSDAR, Bloomington, Illinois, to Mr. Greg Koos, McLean County Historical Society, Bloomington, Illinois, 20 April 1997, re: List of books from Stevenson House taken to Matthew T. Scott House, Chenoa, Illinois, 1 page.
- 45.5 Document (Handwritten), "McLean County Historical Society received \$1... from Gregg Gardner", 24 April 1997, re: Stair elevator, 1 page.
- 45.6 Document, Receipt from Best Buy, 5 June 1997, re: microwave oven, 2 pages.
- 45.7 Letter, from Illinois Power, Customer Service, to McLean Cty Hist-Stevenson, Bloomington, Illinois, 6 March 1999, re: Unable to read meter 1 page.

- 45.8 Letter, from Marianna James Munyer, Curator of Collections, Historic Sites Division, Illinois Historic Preservation Agency, Springfield, Illinois, to Greg Koos, Executive Director, McLean County Historical Society, Bloomington, Illinois, 12 July 1999, re: declining offer of sofa, 1 page (with envelope).
- 45.9 Document, "Donor Summary Report", 20 April 2000, re: Mr. and Mrs. Timothy R. Ives, 2 pages.
- 45.9 Document, Announcement Card, from Adlai E. Stevenson, 1 September 2000, re: SC&M Investment Management Corp moving to new office.
- 45.10 Letter, from Greg Koos, Executive Director, to Adlai Stevenson, Chicago, Illinois, 3 February 2001, re: Thank you for your interest and support, 1 page.
- 45.11 Letter, from Adlai Stevenson, SC&M Investment Management Corporation, Chicago, Illinois, to Greg Koos, McLean County Museum of History, Bloomington Illinois, 12 February 2001, re: enclosing gift appraisal, 1 page.
- 45.12 Letter (unsigned copy), from Greg Koos, Executive Director, to Adlai Stevenson, Chicago, Illinois, 4 June 2001, re: Thank you for agreeing to serve on curator's advisory committee, 1 page.
- 45.13 Email, from Ron Emrich, Dallas Landmark Commission, Urban Prospects, to forum-1@lists.nationaltrust.org, 9 June 2001, re: Keim coatings adopted by Fair Park, 1 page.
- 45.14 Email, from Greg Koos, to forum-1@lists.nationalturst.org, 13 March 2002, re: other low attendance house museums, 10 pages (responses from various recipients).
- 45.15 Document, Directions to Stevenson House, along with another document entitled, "Objectives for the Adlai Stevenson Historic Site", 25 March 2002, 3 pages (with handwritten notation "sent to Sen. Durbin for his 3-25-02 house visit").
- 45.16 Letter, from Greg Koos, McLean County Museum of History, Bloomington Illinois, to Mr. Timothy O. Ives, Fell Foundation, Bloomington, IL, 22 August 2003, re: \$25,000 request for funds from Fell Foundation for HVAC for Archive Annex, 1 page.
- 45.17 Email, from Sara Nelson (Sen. Durbin's office) to Greg Koos, 18 November 2003, re: owe you a phone call, 1 page.
- 45.18 Document, "Carl Sandburg Letters to Adlai Stevenson, 13 January 2004 (download date), from Herbert Mitgang, ed., "The Letters of Carl Sandburg", 1968, 1 page.
- 45.19 Newspaper Article, "Kirk presents grant for Stevenson home", Daily Herald, 11 March 2004, re: \$99,000 grant for Adlai Stevenson III home in Mettawa, 1 page (downloaded from Daily Herald website).
- 45.20 Email, from Mike Matejka, to Greg Koos, 15 March 2004, re: "emailed this to Tom" [Whalen?], 1 page.
- 45.21 Document, "Adlai E. Stevenson II Historic Site, Bloomington Illinois A Potential National Park Historic Site?", April 2004, 2 pages (with notation "presented to Sara Nelson, Durbin's office").
- 45.22 Letter, from The We'll Gladly Have Adlai Stevenson & Mrs. Cooper, Mrs. Frizzell, Miss Scott, to Greg Koos, 6 May 2004, re: Oakland students visit to house, 1 page with photo of Greg Koos and students.
- 45.23 Document, Obituary of Timothy Read Ives, 16 June 2004, from The Pantagraph, 1 page.
- 45.24 Document, "Kate Mullany National Historic Site Act", 15 September 2004, 1 page
- 45.25 Document, from Greg [Koos], to "Hi All", re: David Dorris met with Sen. Dick Durbin; who told him NPS underfunded now so would not recommend the house to them, plus Minutes of Executive Committee May Meeting, 2 pages.

- 45.26 Email, from Greg Koos, to Bob Watkins, et al., 23 June 2005, re: Adlai Stevenson II Boyhood Home White paper, with two attached drafts, 3 pages.
- 45.27 Email, from Greg Koos, to Steve Wannemacher, et al., 16 August 2005, re: Contacting Jerry Weller and Tim Johnson, 1 page.
- 45.28 Letter (unsigned copy), from Greg Koos, Executive Director, to Carol Ahlgren, National Park Service, Omaha, NE, 22 August 2005, re National Historic Landmark potential for Stevenson Historic Site, 1 page.
- 45.29 Document (Facsimile), from Greg Koos, to Dan Brady, 3 November 2005, re: "A Potential Illinois Historic Site?", 3 pages (including handwritten notes on yellow paper).
- 45.30 Document (Facsimile), from Greg Koos, to Dan Brady, 16 February 2006, re: "A Potential Illinois Historic Site?", 2 pages.
- 45.31 Email, from Greg Koos, to Adrienne Ives, 29 March 2006, re: update of house and donating it to State of Illinois, 1 page.
- 45.32 Email exchange, between Greg Koos, Adrienne Ives, Mike Matejka, and Johnny (identified as Adrienne Ives' nephew and aid to Rep. Dennis Hastert), 30 March 2006, re: Donation of house to State of Illinois or United States, 4 pages.
- 45.33 Email, from Greg Koos, to John Meek, et al., 26 April 2006, re: Spoke to Bob Coomer, Head of Historic Sites Division of the Illinois Historic Preservation Agency, 3 pages (including facsimile cover page and confirmation sending copy of email to Dan Brady).
- 45.34 Email, from Greg Koos, to John Meek, et al., 26 April 2006, re: Spoke to Dan Brady, 1 page.
- 45.35 Email, from Greg Koos, to Al Bowman, et al., 28 April 2006, re: Stevenson House Committee met to discuss potential grant of \$187,000 from State of Illinois, 1 page.
- 45.36 Document, "Fiscal Year 2007 Capital Appropriations by Agency by Project", 1 May 2006, re: funds allocated to Adlai Stevenson Home State Historic Site, 1 page.
- 45.37 Document, "Amendment to Senate Bill 1520", 1 May 2006, re: allocating \$187,000 to Adlai Stevenson Home in Bloomington Illinois, 2 pages.
- 45.38 Letter (unsigned copy), from Greg Koos, Executive Director, to Sen. Bill Brady, Bloomington, Illinois, 17 April 2007, re: recap of meeting with Greg, Mike Matejka, and Bill Brady, 2 pages.
- 45.39 Magazine Article, "Ethics Position Paper #3, Repurposing of a Historic House/Site", Spring 2009, from History News, 4 pages.
- 45.40 Brochure, "The Stevenson-Ives House Letitia Green Stevenson Chapter NSDAR Open House", 25 June 2009, 4 pages (bi-fold).
- 45.41 Document, "Stevenson House collection Deaccession list, August 2009", August 2009, 4 pages.
- 45.42 Letter, from Megan Kronst, City of Bloomington, Water Department, Bloomington, Illinois, to Mr. Stevenson, Bloomington, Illinois, 31 March 2010, re; Final Notice prior to disconnect, 1 page.
- 45.43 Document, "Annual Meeting of the Insurance Federation of Illinois Chicago", undated (but handwritten "April 28 1950"), presumably remarks by Adlai Stevenson II, 2 pages (designated page 60 & 63).
- 45.44 Document, "Radio Report to the People November 9", undated (but handwritten "1951"), presumably remarks by Adlai Stevenson II, 3 pages (designated pages 99-101).
- 45.45 Note (handwritten), undated, re: List of names, 1 page.

- 45.46 Document, unidentified magazine page, with circle drawn around “Smithsonian American Art Museum” entry, 1 page.
- 45.47 Document, “Forbo Linoleum Maintenance”, from Forbo Industries, Inc., Hazelton, Pennsylvania, undated, 1 page.
- 45.48 Handwritten Notes presumably by Greg Koos, undated, re: another museum?, 1 page.
- 45.49 Handwritten Notes presumably by Greg Koos, undated, re: contact to-do list, 1 page.
- 45.50 Handwritten Notes presumably by Greg Koos, undated, re: plan for each eventuality, 1 page.
- 45.51 Handwritten Notes presumably by Greg Koos, undated, re: OMB Bob Greenlee, 1 page.
- 45.52 Document, “Stevenson House Scenarios”, undated, re: minimum accreditation standards for a museum, 3 pages (typed document with handwritten notes).
- 45.53 Handwritten Notes presumably by Greg Koos, undated, re: questions about State of Illinois funding, 1 page.
- 45.54 Document (photocopy), presumably a page from Last Will and Testament of Elizabeth Ives, undated, 1 page (designated as page 3).

**Folder 46 Security System**

- 46.1 Invoice, from SecurityLink from Ameritech, to Ives, E.S., c/o Stevenson House, 1 December 1996, 1 page.
- 46.2 Letter, from Elizabeth Ogiela, Collection Rep, SecurityLink from Ameritech, to Ives, E.S., c/o Stevenson House, 12 December 1996, re: prior invoice, 1 page.
- 46.3 Invoice, from SecurityLink from Ameritech, to Ives, E.S., c/o Stevenson House, 1 March 1997, 1 page.
- 46.4 Invoice, from SecurityLink from Ameritech, to Ives, E.S., c/o Stevenson House, 1 July 1997, 1 page.
- 46.5 Letter, from Keith Ippolito, Collection Rep, SecurityLink from Ameritech, to Ives, E.S., c/o Stevenson House, 18 November 1997, re: account past due, 1 page.
- 46.6 Invoice, from SecurityLink from Ameritech, to Ives, E.S., c/o Stevenson House, 1 December 1997, 1 page.
- 46.7 Document, Computer printout for Bloomington Area, Security Account #230164, “Ives Estate/McLean Co Historical So”, 1316 E. Washington, Bloomington, Illinois, 17 March 1998, 1 page.
- 46.8 Document, Service Ticket #66888, from SecurityLink, 19 March 1998, re: low battery, 1 page.
- 46.9 Invoice, from SecurityLink from Ameritech, to Ives, E.S., c/o Stevenson House, 20 March 1998, re: battery, 1 page.
- 46.10 Document, “Subscriber Monitoring Agreement”, April 1998, by and between, Alert Signal & Control Co., and Greg Koos, Re: Acct. #65-1265, 1 page.
- 46.11 Document, Computer printout for Bloomington Area, Security Account #230164, “Ives Estate/McLean Co Historical So”, 1316 E. Washington, Bloomington, Illinois, 1 April 1998, 1 page.
- 46.12 Proposal, from Ronald H. Ulm, Security Consultant, SecurityLink from Ameritech, Peoria, Illinois, to Mr. Greg Koos, Ives House, 6 April 1998, re: New Security System, 1 page, plus brochure with 12 enclosures along with Customer Information input form.
- 46.13 Letter, from Michael Chapman, Client Services Manager, SecurityLink from Ameritech, to Ives, E.S., c/o Stevenson House, 14 April 1998, re: cancelled account, 1 page.

- 46.14 Letter, from Collections Department, SecurityLink from Ameritech, to Ives, E.S., c/o Stevenson House, 11 June 1998, re: account past due, 1 page.
- 46.15 Invoice, from SecurityLink from Ameritech, to Ives, E.S., c/o Stevenson House, 1 July 1998, 1 page.
- 46.16 Letter, from Greg Koos, Executive Director, McLean County Historical Society, to Michael Chapman, Peoria, Illinois, 9 June 1998, re: enclosing payment and disputing claim in Mr. Chapman's 14 April 1998 letter, 1 page.
- 46.17 Document, Permanent Change Form (Facsimile) from Alert Signal & Control, 27 August 2001, re: contact information, 1 page.
- 46.18 Proposal, from Alert Signal & Control Company, Bloomington, Illinois, to Mr. Greg Koos, 1316 E. Washington Street, Bloomington, Illinois, 8 January 2003, re: alarm system, 7 pages (Spiral Bound).
- 46.19 Document (facsimile), "Subscriber Data For Account", 11 March 2005, re: contact information, 1 page.
- 46.20 Document (Facsimile), from Greg Koos, McLean County Museum of History, to Alert Signal, 20 November 2007, re: Change in Call List, 2 pages.
- 46.21 Letter, from Jack O'Brien, Director, Customer Care Center, SecurityLink from Ameritech, to Ives Estate/McLean Co, undated, re: new contact telephone number, 1 page.
- 46.22 Handwritten Note, presumably by Greg Koos, undated, re: Chet Chase WK Order, 1 page, 4 X 6 note paper.

**Folder 47 Homeowner's Insurance 1996-1997**

- 47.1 Document, Homeowners Policy Packet, United Services Automobile Association (USAA), San Antonio, Texas, Policy Number USAA 00007 38 22 91A, for Elizabeth S. Ives, 1316 E Washington St, Bloomington, Illinois, Policy Term: 6 February 1996 to 6 February 1997, 17 pages.

**Folder 48 Koos House Notes/Calendar 1998 & 1999**

- 48.1 Book, Spiral Bound, "Week At-A-Glance Any Year Planner", for Stevenson House 1998, presumably kept by Greg Koos, with notation, "This diary is a work record which presents the first year of the Koos occupancy of the Stevenson House", approximate size: 4" X 6".
- 48.2 Book, Spiral Bound, "Day At-A-Glance Appointments 1999", for Stevenson House 1998, presumably kept by Greg Koos, approximate size: 6" X 8".

**Sale Documents**

**Folder 49 Appraisals**

- 49.1 Document, "Estimate of Replacement Cost and Actual Cash Value for Insurance Purposes Regarding 1316 East Washington Street Bloomington, Illinois 61701 for Mrs. Elizabeth S. Ives" by W. Bradley Park, Rm, SRA, 12 November 1990, 16 pages (2 Original copies).

- 49.2 Document, Uniform Residential Appraisal Report, by David A. Park, SRA, 17 October 1994, 16 pages (including Invoice).
- 49.3 Document, Courtesy Notice, Change in Assessment, From Town of the City of Bloomington, 9 November 1995, 1 page.
- 49.4 Letter, from William L. Tennessen, President, Fidelity Appraisal Company, Inc., Milwaukee, Wisconsin, to Mr. Greg Koos, McLean County Historical Society, Bloomington, Illinois, re: Adali [sic] Stevenson House, 6 August 2008, 1 page.
- 49.5 Document, Appraisal, "Adlai Stevenson House, Bloomington, Illinois", Fidelity Appraisal Company, Inc., 10 September 2008, 14 pages.
- 49.6 Letter, from William L. Tennessen, President, Fidelity Appraisal Company, Inc., Milwaukee, Wisconsin, to Mr. Greg Koos, McLean County Historical Society, Bloomington, Illinois, re: Mr. Greg Roos [sic], Executive Director, along with the Appraisal Maintenance Report, undated, 9 pages.
- 49.7 Document, AMS Report Form, for period 9/2008 to 9/2009, for Reporting Acquisitions & Retirements, from Fidelity Appraisal Company, Inc., 1 page.

**Folder 50 Title Abstract and Related Documents**

- 50.1 Document, Warranty Deed (photocopy), from Dora S. Graham and Lyman M. Graham, to Helen Davis Stevenson, 5 October 1906, 1 page.
- 50.2 Document, "Elizabeth S. Ives, Abstract of Title to 100 ft. off the e. side of Lot 2 in J.W. Fell's Out Lots to the City of Bloomington", by McLean County Abstract Co., last updated 25 September 1945, 27 pages.
- 50.3 Letter, from David W. Wilson, Vice President & Trust Officer, Commerce Bank, Bloomington, Illinois, to Mr. Gregory Koos, Executive Director, McLean County Historical Society, re: Elizabeth Ives Trust, (cover letter forwarding abstract of title), 12 May 1997, 1 page.
- 50.4 Document (Facsimile), from Greg Koos, Mclean County Museum of History, to Randy Middleton, re: 1977 Quit-Claim Deed, from Elizabeth Stevenson Ives, to McLean County Historical Society, 5 September 2002, 2 pages.
- 50.5 Letter, from Susan Brandt, Livingston Barger Brandt & Schroeder, Bloomington, Illinois, to Mr. Greg Koos, McLean County Museum of History, Bloomington, Illinois, 24 November 2008, re: Title Company opinion about Ives Agreement [1977?] and court reformation, 1 page.
- 50.6 Letter, from Susan Brandt, Livingston Barger Brandt & Schroeder, Bloomington, Illinois, to Mr. Greg Koos, McLean County Museum of History, Bloomington, Illinois, 24 November 2008, re: Grounds for court reformation, 2 pages, along with two yellow notes (insure over? And law firm conflict?).
- 50.7 Email from TRIFM [Adrienne Ives], to Greg Koos, 3 December 2008, re: Brandt Letter, 1 page.
- 50.8 Letter, from Greg [Koos], to Bob and Mark, undated, re: Brandt Letter, 1 page.
- 50.9 Document, Minutes, Executive Committee Meeting, McLean County Museum of History, by Greg Koos, Recording Secretary, 3 December 2008, re: Brandt Letter, 1 page.
- 50.10 Letter, from Susan Brandt, Livingston Barger Brandt & Schroeder, Bloomington, Illinois, to Mr. Pat O'Rourke, Frontier Title, Bloomington, Illinois, 13 February 2009, re: 1977 Ives Agreement, 2 pages (marked "copy").

- 50.11 Letter, from Susan Brandt, Livingston Barger Brandt & Schroeder, Bloomington, Illinois, to Mr. Greg Koos, McLean County Museum of History, Bloomington, Illinois, 30 April 2009, re: Frontier Title, 1 page (with handwritten note “been to McLean County Title...very promising”).
- 50.12 Handwritten Note, presumably by Greg Koos, undated, re: Advisory Committee, 1 page.
- 50.13 Email, from Susan Brandt, Livingston Barger Brandt & Schroeder, Bloomington, Illinois, to Greg Koos, 22 June 2009, re: Title Commitment, 1 page.
- 50.14 Document, Commitment for Title Insurance, Chicago Title Insurance Company, issued by McLean County Title Company, 12 June 2009, 6 pages.
- 50.15 Document, Parcel Map (photocopy), City of Bloomington TWP, showing 1316 E. Washington (per handwritten notation), undated, 1 page.
- 50.16 Document, Joint Driveway Easement, recorded in McLean County, Illinois on 27 October 2004, by and between McLean County Historical Society and Stefanie Lewis, Trustee of McLean County Land Trust H-287, entered into on 8 October 2004, 4 pages plus the following related documents:
  - a. Letter, from Susan Brandt, Livingston Barger Brandt & Schroeder, Bloomington, Illinois, to Mr. Greg Koos, McLean County Museum of History, Bloomington, Illinois, (“By Fax”), 4 November 2003, re: reviewed Agreement, 4 pages including copy of Joint Driveway Agreement with written notation: “1<sup>st</sup> Draft”.
  - b. Handwritten Note by Greg [Koos], 8 October 2004, re: Board approved drive agreement (1 page), along with Greg’s notes from Executive Committee meeting of 3 March 2004 (1 page), and signed copy (but only by Greg Koos) of Agreement dated 8 October 2004 (3 pages).
  - c. Document, “Joint Driveway Agreement”, 8 October 2004, signed by both parties, 3 pages.

**Folder 51 Real Estate Sales Agents**

- 51.1 Letter from Greg Koos, McLean County Museum of History, to Ben [Snyder], Bloomington, Illinois, 24 June 2009, re: Selling Stevenson House, 1 page, plus 20 June 2009 Media Release (2 pages).
- 51.2 Media Release, “Historic Adlai Stevenson House to be Sold”, McLean County Museum of History, 26 June 2009, 2 pages.
- 51.3 Document, Marketing Proposal for Adlai Stevenson Home, from Ben Snyder, Broker, Century 21 Alexander Realty, Bloomington, Illinois, to McLean County Historical Society, 7 July 2009, 20 pages.
- 51.4 Document, Uniform Listing Contract, from Coldwell Banker Heart of America, executed by Greg Koos for McLean County Historical Society, 4 September 2009, 1 page.
- 51.5 Letter, from Diane Sullivan to “To Whom It May Concern”, 4 September 2009, re: “donating listing commission”, 1 page with notation by Greg Koos concerning exceptions to uniform listing agreement.
- 51.6 Handwritten Note, presumably from Greg Koos, 11 October 2009, re: interest in house, 1 page.
- 51.7 Magazine Clipping, “Once in a lifetime”, The Home Finder, Vol 14, November 2009, pages 11-12.

- 51.8 Newspaper Clipping, "Own a Piece of History", The Pantagraph, 6 November 2009, Home Market Section, pages 1-2.
- 51.9 Magazine Clipping, "Open December 12<sup>th</sup> from 12-2", The Home Finder, Vol 14, December 2009, pages 1-2, 71-72.
- 51.10 Email Exchange, between Greg Koos and Diane Sullivan, 30 December 2009, re: extending listing, 3 pages.
- 51.11 Letter, from Diane Sullivan to Greg Koos, 19 January 2010, re: Advertising costs, 5 pages (bound in plastic) along with Diane Sullivan business card.
- 51.12 Handwritten Note, presumably from Greg Koos, 21 January 2010, re: "Diane will pay for three internet ads", 1 page.
- 51.13 Newspaper Clipping, "Please join Diane Sullivan & Russel Francois at the Stevenson House", The Pantagraph, 26 February 2010, Home Market Section, pages 27-28.
- 51.14 Newspaper Clipping, "Please Join Diane Sullivan & Russel Francois at the Stevenson House", The Pantagraph, 5 March 2010, Home Market Section, pages 7-8.
- 51.15 Magazine Clipping, "Once in a lifetime", The Home Finder, Vol 14, October 2010, pages 41-42.
- 51.16 Email Exchange, between Greg Koos and Diane Sullivan, 3-5 May 2011, re: Diane in Florida, 1 page.
- 51.17 Document, presumably prepared by Diane Sullivan, May 2011, "1316 E Washington, Bloomington, IL.", re: showings and price reduction, 1 page.
- 51.18 Email, from Diane Sullivan to Greg Koos, 14 May 2011, re: Realtor Luncheon, 1 page.
- 51.19 Listing Documents, from Al Legg, executed by Greg Koos, 18 May 2011, 9 pages:
  - a. Re/Max Choice Attorney Notification.
  - b. Controlled Business Agreement Disclosure.
  - c. Residential Listing Data.
  - d. Circled Features – Residential.
  - e. Uniform Listing Contract.
  - f. Disclosure and Consent to Dual Agency.
  - g. Disclosure of Information on Radon Hazards.
  - h. Disclosure of Information and Acknowledgment (lead-based paint).
  - i. Residential Real Property Disclosure Report.
- 51.20 Handwritten Notes, presumably by Greg Koos, undated, re: mortgage rates, 1 page.
- 51.21 Document, "1316 E. Washington Stevenson House", by Al Legg, undated, undated, 1 page.
- 51.22 Brochure, "Presenting the Adlai Stevenson Home...", by Diane Sullivan, undated, 1 page tri-fold.
- 51.23 Marketing Brochure, "Sale and Marketing Details for the boyhood hone [sic] of Adlai Stevenson located at 1316 E. Washington", presented by Diane Sullivan, Coldwell Banker Heart of America, undated, 11 pages (plastic bound).
- 51.24 Marketing Brochure, "For Sale The boyhood hone [sic] of Adlai Stevenson located at 1316 E. Washington", Offered by Diane Sullivan, Coldwell Banker Heart of America, undated, 5 pages (plastic bound).
- 51.25 Document, Marketing Plan, for 1316 East Washington, Bloomington, Illinois, from Jack Keefe, Realtor, Coldwell Banker Heart of America to McLean County Historical Society,

undated, 2 pages, plus 10 page Competitive Market Analysis, plus related sale brochures (in Coldwell Banker folder).

## **Folder 52 Real Estate Closing Documents**

- 52.1 Document, Real Estate Purchase Agreement, by and between Jeffrey Henry & Tara Henry, and McLean County Historical Society, for \$240,750.00, 17 October 2011, 3 pages (photocopy), plus following attached pages:
  - a. Addendum to the Purchase Agreement, 18 October 2011.
  - b. Disclosure of Information and Acknowledgment (lead-based paint), 18 May 2011.
  - c. Disclosure of Information on Radon Hazards, 18 May 2011.
  - d. Residential Real Property Disclosure Report 18 May 2011.
  - e. Residential Real Property Disclosure Act, undated.
- 52.2 Document, Real Estate Purchase Agreement (Alternate version), by and between Jeffrey Henry & Tara Henry, and McLean County Historical Society, for \$243,250.00, 7 October 2011, 3 pages (photocopy plus pink carbon copy), plus following attached pages:
  - a. Addendum to the Purchase Agreement, 18 October 2011.
  - b. Disclosure of Information and Acknowledgment (lead-based paint), 18 May 2011.
  - c. Disclosure of Information on Radon Hazards, 18 May 2011.
  - d. Residential Real Property Disclosure Report 18 May 2011.
  - e. Residential Real Property Disclosure Act, undated.
  - f. Disclosure and Consent to Dual Agency, 17 October 2011.
- 52.3 Document, Estimate, from Dave Capodice Excavating, Inc., to Remax Realty, Attn: Al Legg, 21 October 2011, re: garage removal, 1 page.
- 52.4 Document, Contract for Sale of Real Estate McLean County Bar Association Approved Form, by and between Mclean County Historical Society, and Jeffrey Henry & Tara Henry, 1 November 2011, 7 pages.
- 52.5 Email, from Tara Henry to Al Legg, 2 November 2011, re: inspection report, 1 page.
- 52.6 Document, Settlement Statement (HUD-1), Chicago Title and Trust Company, Closer: Amy Yoder, 30 November 2011, 4 pages (legal size).
- 52.7 Document, Settlement Sheet, Dunn, Willard, Arkell, Bugg, Patterson & Herr, LLP, Bloomington, Illinois, McLean County Historical Society, Seller, and Jeffrey Henry & Tara Henry, 30 November 2011, 1 page, plus check stub #4061000560 for \$218,386.37 paid to McLean County Historical Society, and check stub #8596 for \$1000.00 paid to McLean County Historical Society.
- 52.8 Document, "Stevenson House Sales Proceeds", undated, 1 page (with notation, "OK"), plus two check stubs from Heart-Checking identified as Stevenson House Sale Proceeds, \$78,238.03 and \$105815.34.
- 52.9 Document, Warranty Deed, from McLean County Historical Society, to Jeffrey A. Henry and Tara L. Henry, 30 November 2011, 2 pages (photocopy).
- 52.10 Document (Facsimile), sent to Emergency 24 (M & S Security Services), Chicago, Illinois, by Greg Koos, 30 November 2011, re: cancellation, 1 page, plus two Confirmation Reports.
- 52.11 Email Exchange, between Todd Bugg and Greg Koos, 1 December 2011, re: public disclosure of sale price, 1 page.

52.12 Newspaper Clipping, "Real Estate Transfers", The Pantagraph, 10 February 2012, Home Market Section, pages 13-14.